

Morning Update

April 2, 2026



Local & Regional Markets

- How Saudi Arabia maintained growth & stability amid rising regional tensions
- UAE builds advanced food security infrastructure based on global best practices
- 33-kilometer-wide Strait of Hormuz separates global prosperity from instability

International Markets

- Morning Bid: Prime-time disappointment
- Gold prices retreat as Trump threatens further attacks on Iran
- Dollar gains as Trump sets no clear Iran ceasefire timeline in speech

Source(s): Bloomberg, Reuters, Zawya

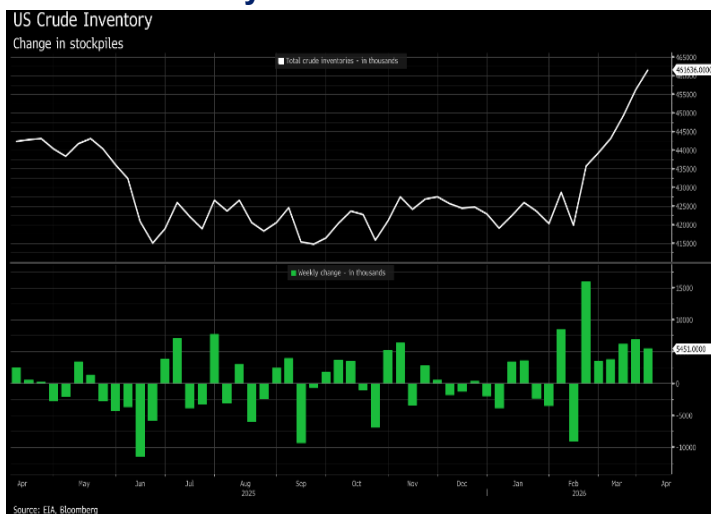
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	23.80	24.14	24.37	23.96

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.68%	3.66%	3.89%	4.01%	4.38%

Chart of the Day



Market Levels

Indices	MKT	YTD		
		Last Close	Daily Return	Return
DJIA	US	46,565.74	0.48%	-3.12%
S&P 500	US	6,575.32	0.72%	-3.95%
NASDAQ	US	21,840.95	1.16%	-6.03%
DAX	GE	23,298.89	2.73%	-4.87%
FTSE 100	UK	10,364.79	1.85%	4.36%
CAC 40	FR	7,981.27	2.10%	-2.06%
DFM	AE	5,544.61	2.03%	-8.31%
TASI	SA	11,275.90	0.23%	7.48%

Currencies				
EURUSD		1.1619	-0.71%	-1.70%
GBPUSD		1.3339	-0.80%	-1.64%
USDJPY		158.55	0.53%	1.63%
USDCAD		1.3875	0.26%	1.39%
USDCHF		0.7922	0.82%	0.66%
USDTRY		44.4818	0.04%	3.60%
USDLBP		89,500	-	-

Commodities				
Gold		4,787.36	-2.47%	8.03%
Silver		75.88	-5.32%	0.77%
Platinum		1,981.68	-3.03%	-5.96%
Palladium		1,497.89	-2.84%	-9.67%
Brent Crude		101.16	5.75%	75.81%
WTI Crude		100.12	4.58%	82.36%
Natural Gas		309.14	4.92%	64.84%
Cocoa		3,345.00	1.36%	-45.18%

Beirut Stock Exchange				
Solidere A		74.75	0.34%	-11.01%
Solidere B		70.50	0.00%	-14.75%
Bank Audi		1.47	0.00%	-23.04%
Blom Bank		7.46	0.00%	19.36%
Byblos Bank		0.69	0.00%	16.95%

Interest Rates

US Federal Funds	
Target - Upper Bound	3.75%

Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.66%	3.68%	3.70%	3.73%
EUR-EURIBOR	1.89%	2.08%	2.48%	2.87%
GBP-SONIA	3.73%	3.74%	3.87%	4.09%
JPY-TONAR	0.72%	0.72%	0.61%	0.54%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Trade Balance
US	15:30	Initial Jobless Claims

All times in Beirut time

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