

Morning Update

April 7, 2026



Local & Regional Markets

- Dubai Chambers explores enhanced trade ties with Oman's Sohar region
- Qatar: QSE index opens higher
- Oman's travel and tourism sector to grow sustainably

International Markets

- Stocks struggle, oil jumps as Trump's Iran deadline looms
- Trading Day: Seeking signals from the noise
- Equities gain, oil settles higher as investors watch US-Iran standoff

Source(s): Bloomberg, Reuters, Zawya

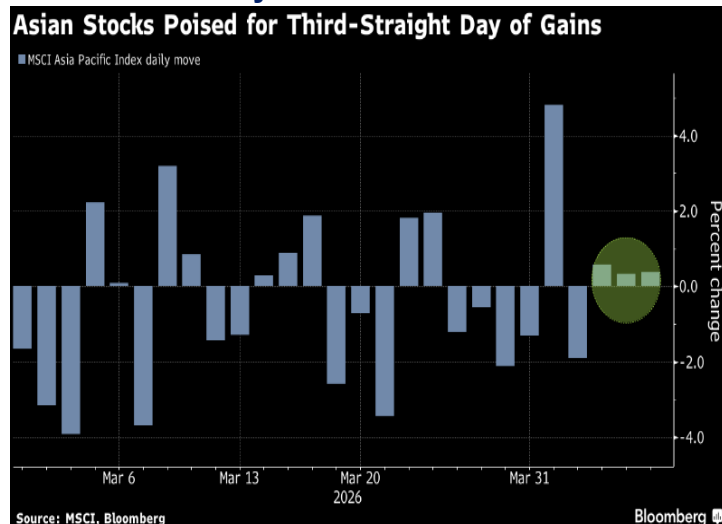
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	23.28	23.54	23.77	23.58

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.72%	3.68%	3.88%	3.99%	4.34%

Chart of the Day



Market Levels

Indices	MKT	YTD		
		Last Close	Daily Return	Return
DJIA	US	46,669.88	0.36%	-2.90%
S&P 500	US	6,611.83	0.44%	-3.41%
NASDAQ	US	21,996.34	0.54%	-5.36%
DAX	GE	23,168.08	-0.56%	-5.40%
FTSE 100	UK	10,436.29	0.69%	5.08%
CAC 40	FR	7,962.39	-0.24%	-2.30%
DFM	AE	5,448.07	-0.68%	-9.91%
TASI	SA	11,262.62	-0.08%	7.36%

Currencies				
EURUSD		1.1545	-0.06%	-1.69%
GBPUSD		1.3235	-0.02%	-1.63%
USDJPY		159.68	0.05%	1.85%
USDCAD		1.3917	-0.01%	1.42%
USDCHF		0.7980	0.10%	0.67%
USDTRY		44.5794	0.04%	3.84%
USDLBP		89,500	-	-

Commodities				
Gold		4,660.53	0.02%	7.85%
Silver		72.61	0.59%	2.43%
Platinum		1,977.61	-0.20%	-3.41%
Palladium		1,489.22	0.07%	-7.50%
Brent Crude		109.77	1.62%	83.32%
WTI Crude		112.41	3.12%	101.88%
Natural Gas		330.82	1.01%	69.83%
Cocoa		3,235.00	-0.31%	-46.98%

Beirut Stock Exchange				
Solidere A		75.05	0.40%	-10.65%
Solidere B		70.50	0.00%	-14.75%
Bank Audi		1.47	0.00%	-23.04%
Blom Bank		7.46	0.00%	19.36%
Byblos Bank		0.69	0.00%	16.95%

Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			

Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.66%	3.68%	3.69%	3.71%
EUR-EURIBOR	1.91%	2.10%	2.46%	2.80%
GBP-SONIA	3.73%	3.74%	3.87%	4.09%
JPY-TONAR	0.72%	0.72%	0.62%	0.54%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Durable Goods Orders

All times in Beirut time

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