

# Morning Update

April 8, 2026



## Local & Regional Markets

- UAE: FTA conducted 176,000 market inspection visits in 2025, up 89%
- Saudi commerce ministry: AI commercial registrations soar 240% in 5 years
- Financial concessions sought for small traders in Bahrain

## International Markets

- Morning Bid: Two weeks to breathe
- Oil slides below \$100, stocks jump after two-week ceasefire agreed
- Gold rises to near three-week high as Trump pauses attacks on Iran

Source(s): Bloomberg, Reuters, Zawya

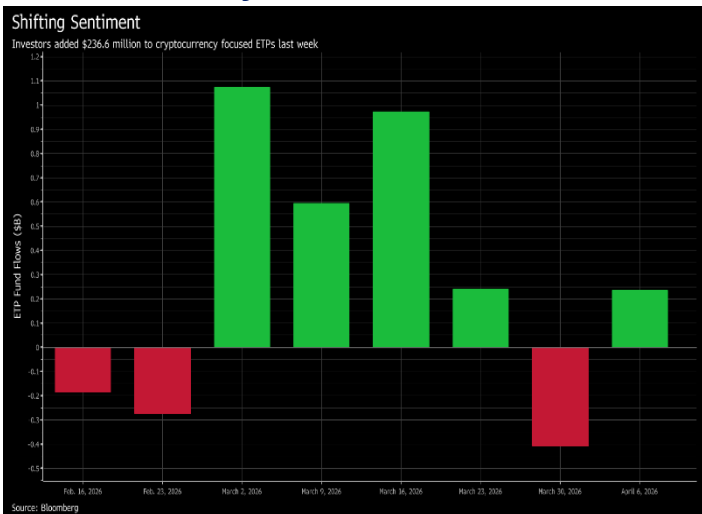
## Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	22.92	23.12	23.38	23.15

## US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.67%	3.58%	3.75%	3.87%	4.24%

## Chart of the Day



## Market Levels

Indices	MKT	Last Close	Daily Return	YTD
				Return
DJIA	US	46,584.46	-0.18%	-3.08%
S&P 500	US	6,616.85	0.08%	-3.34%
NASDAQ	US	22,017.85	0.10%	-5.27%
DAX	GE	22,921.59	-1.06%	-6.41%
FTSE 100	UK	10,348.79	-0.84%	4.20%
CAC 40	FR	7,908.74	-0.67%	-2.95%
DFM	AE	5,404.10	-0.81%	-10.63%
TASI	SA	11,087.54	-1.55%	5.69%

Currencies	Last Close	Daily Return	YTD Return
EURUSD	1.1572	0.90%	-0.51%
GBPUSD	1.3250	1.27%	-0.25%
USDJPY	159.91	-0.95%	0.98%
USDCAD	1.3902	-0.48%	0.83%
USDCHF	0.7993	-1.22%	-0.48%
USDTRY	44.6123	-0.04%	3.79%
USDLBP	89,500	-	-

Commodities	Last Close	Daily Return	YTD Return
Gold	4,657.18	3.19%	11.19%
Silver	71.58	7.18%	7.61%
Platinum	1,939.15	5.13%	-0.24%
Palladium	1,453.57	5.89%	-4.47%
Brent Crude	109.27	-12.78%	56.63%
WTI Crude	112.95	-14.22%	68.74%
Natural Gas	330.52	-9.95%	51.25%
Cocoa	3,028.00	-6.40%	-50.38%

Beirut Stock Exchange	Last Close	Daily Return	YTD Return
Solidere A	72.00	-4.06%	-14.29%
Solidere B	70.50	0.00%	-14.75%
Bank Audi	1.47	0.00%	-23.04%
Blom Bank	7.46	0.00%	19.36%
Byblos Bank	0.69	0.00%	16.95%

## Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.66%	3.68%	3.70%	3.74%
EUR-EURIBOR	1.91%	2.10%	2.46%	2.80%
GBP-SONIA	3.73%	3.74%	3.86%	4.08%
JPY-TONAR	0.72%	0.72%	0.62%	0.54%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

## Major Economic Events

Market	Time	Event
US	14:00	MBA Mortgage Applications
US	21:00	FOMC Meeting Minutes

All times in Beirut time

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