

Morning Update

April 14, 2026



Local & Regional Markets

- Saudi non-oil exports surge 15% in 2025
- Bahrain central bank launches loan deferral program to support the economy
- UAE bank reserves at central bank rise to \$119.5bn amid resilience push

International Markets

- Morning Bid: Fingers crossed for a resolution
- Stocks rebound, oil and dollar slip on hopes of US-Iran resolution
- NY Fed says paper loss on bond holdings shrank last year

Source(s): Bloomberg, Reuters, Zawya

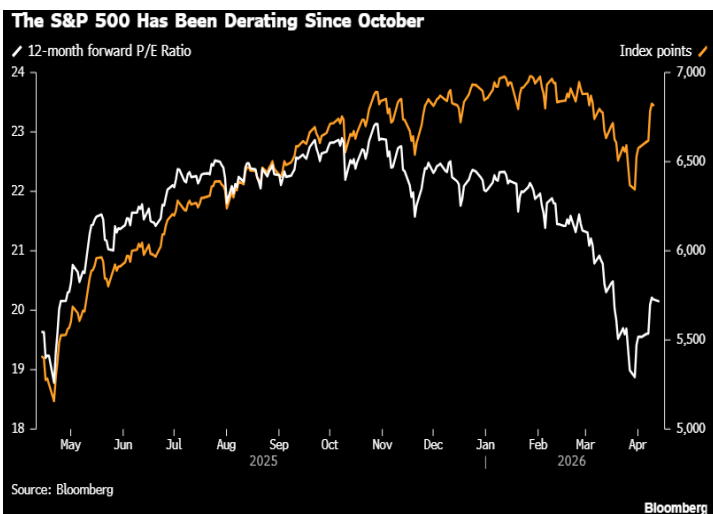
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	26.73	27.67	27.54	27.49

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.71%	3.66%	3.78%	3.90%	4.28%

Chart of the Day



Market Levels

Indices	MKT	YTD		
		Last Close	Daily Return	Return
DJIA	US	48,218.25	0.63%	0.32%
S&P 500	US	6,886.24	1.02%	0.60%
NASDAQ	US	23,183.74	1.23%	-0.25%
DAX	GE	23,742.44	-0.26%	-3.05%
FTSE 100	UK	10,582.96	-0.17%	6.56%
CAC 40	FR	8,235.98	-0.29%	1.06%
DFM	AE	5,668.26	-0.83%	-6.26%
TASI	SA	11,426.77	0.99%	8.92%

Currencies				
EURUSD		1.1725	0.31%	0.21%
GBPUSD		1.3474	0.29%	0.45%
USDJPY		159.53	-0.25%	1.45%
USDCAD		1.3798	-0.06%	0.50%
USDCHF		0.7859	-0.29%	-1.25%
USDTRY		44.7113	0.04%	4.11%
USDLBP		89,500	-	-

Commodities				
Gold		4,733.20	0.64%	10.22%
Silver		75.36	2.13%	7.94%
Platinum		2,059.76	0.97%	1.78%
Palladium		1,569.45	0.20%	-2.40%
Brent Crude		99.36	-1.47%	60.89%
WTI Crude		99.08	-2.27%	68.63%
Natural Gas		311.60	-1.05%	56.70%
Cocoa		3,365.00	1.14%	-45.12%

Beirut Stock Exchange				
Solidere A		73.00	-2.73%	-13.10%
Solidere B		70.50	0.00%	-14.75%
Bank Audi		1.47	0.00%	-23.04%
Blom Bank		7.46	0.00%	19.36%
Byblos Bank		0.69	0.00%	16.95%

Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			

Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.65%	3.67%	3.69%	3.69%
EUR-EURIBOR	2.00%	2.20%	2.45%	2.72%
GBP-SONIA	3.73%	3.74%	3.85%	4.07%
JPY-TONAR	0.72%	0.72%	0.63%	0.55%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	MBA PPI Final Demand MoM

All times in Beirut time

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