

Morning Update

April 15, 2026

Local & Regional Markets

- GCC economies positioned for strong rebound in 2027, say report
- KSA affirms uninterrupted global energy flows, reinforcing economic stability
- IMF slashes growth forecast for Middle East as Gulf exporters reel

International Markets

- Morning Bid: Stocks rise, blockade holds, talks may resume
- Wall Street rallies on renewed hopes for US-Iran talks, earnings boost
- Safe-haven dollar near six-week lows on hopes of fresh Iran talks

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	26.77	27.80	27.75	27.54

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.70%	3.68%	3.76%	3.86%	4.25%

Chart of the Day



Market Levels

Indices	MKT	YTD		
		Last Close	Daily Return	Return
DJIA	US	48,535.99	0.66%	0.98%
S&P 500	US	6,967.38	1.18%	1.78%
NASDAQ	US	23,639.08	1.96%	1.71%
DAX	GE	24,044.22	1.27%	-1.82%
FTSE 100	UK	10,609.06	0.25%	6.82%
CAC 40	FR	8,327.86	1.12%	2.19%
DFM	AE	5,719.50	0.90%	-5.42%
TASI	SA	11,486.18	0.52%	9.49%

Currencies				
EURUSD		1.1794	0.02%	0.51%
GBPUSD		1.3568	0.06%	0.92%
USDJPY		158.84	0.06%	1.34%
USDCAD		1.3762	0.07%	0.36%
USDCHF		0.7811	-0.02%	-1.57%
USDTRY		44.7259	0.04%	4.16%
USDLBP		89,500	-	-

Commodities				
Gold		4,810.15	0.40%	11.74%
Silver		79.06	1.12%	12.13%
Platinum		2,088.58	1.34%	3.58%
Palladium		1,580.19	0.56%	-1.37%
Brent Crude		94.79	0.79%	57.01%
WTI Crude		91.28	0.18%	59.25%
Natural Gas		303.95	-0.06%	54.38%
Cocoa		3,646.00	8.35%	-40.54%

Beirut Stock Exchange				
Solidere A		72.00	-1.37%	-14.29%
Solidere B		70.05	-0.64%	-15.30%
Bank Audi		1.47	0.00%	-23.04%
Blom Bank		7.25	-2.82%	16.00%
Byblos Bank		0.84	21.74%	42.37%

Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			

	Reference Rate			
	1M	3M	6M	12M
USD-TERM SOFR	3.65%	3.67%	3.69%	3.70%
EUR-EURIBOR	2.00%	2.20%	2.44%	2.71%
GBP-SONIA	3.73%	3.74%	3.85%	4.06%
JPY-TONAR	0.72%	0.72%	0.63%	0.55%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	14:00	MBA Mortgage Applications
US	15:30	Empire Manufacturing

All times in Beirut time