

Morning Update

April 16, 2026



Local & Regional Markets

- Kuwait crude oil drop \$3.13 Tues. to \$103.54 pb
- Oman launches new \$207.8mln development bond issue
- Saudi inflation rises 0.3% to 1.8% in March

International Markets

- Morning Bid: Truce trades ramp up as Trump touts Israel-Lebanon talks
- Gold gains on softer dollar as US-Iran peace deal hopes rise
- Asia markets advance on peace deal hopes, corporate earnings

Source(s): Bloomberg, Reuters, Zawya

Market Levels

		Last Close	Daily Return	YTD Return
Indices				
Indices	MKT			
DJIA	US	48,463.72	-0.15%	0.83%
S&P 500	US	7,022.95	0.80%	2.59%
NASDAQ	US	24,016.02	1.59%	3.33%
DAX	GE	24,066.70	0.09%	-1.73%
FTSE 100	UK	10,559.58	-0.47%	6.33%
CAC 40	FR	8,274.57	-0.64%	1.53%
DFM	AE	5,866.31	2.57%	-2.99%
TASI	SA	11,589.05	0.90%	10.47%
Currencies				
EURUSD		1.1801	0.03%	0.58%
GBPUSD		1.3574	0.03%	0.94%
USDJPY		158.88	-0.05%	1.25%
USDCAD		1.3734	-0.07%	0.03%
USDCHF		0.7817	-0.06%	-1.55%
USDTRY		44.7540	0.00%	4.21%
USDLBP		89,500	-	-
Commodities				
Gold		4,803.97	0.42%	11.62%
Silver		79.29	1.43%	12.80%
Platinum		2,122.18	1.02%	4.92%
Palladium		1,579.38	1.20%	-0.80%
Brent Crude		94.93	-0.21%	55.68%
WTI Crude		91.29	0.28%	59.44%
Natural Gas		306.92	-0.60%	55.04%
Cocoa		3,563.00	-2.28%	-41.89%
Beirut Stock Exchange				
Solidere A		72.10	0.13%	-14.17%
Solidere B		70.05	0.00%	-12.33%
Bank Audi		1.47	0.00%	-23.04%
Blom Bank		7.25	0.00%	16.00%
Byblos Bank		0.84	0.00%	42.37%

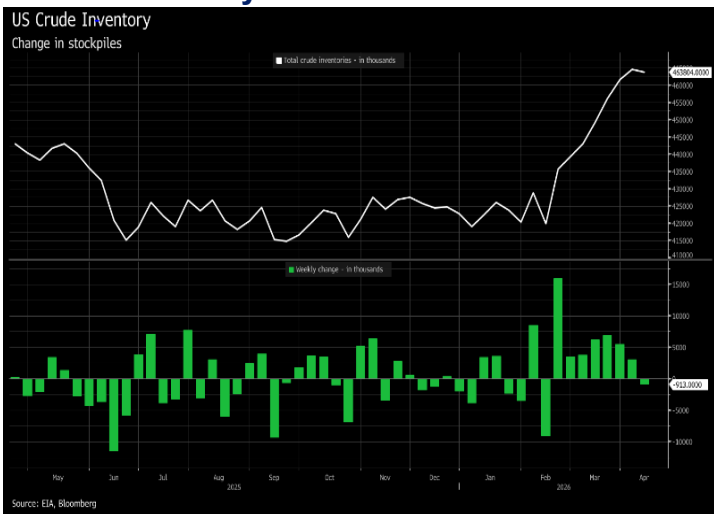
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	26.77	27.80	27.77	27.58

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.70%	3.67%	3.76%	3.88%	4.27%

Chart of the Day



Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.66%	3.68%	3.70%	3.71%
EUR-EURIBOR	1.99%	2.24%	2.48%	2.77%
GBP-SONIA	3.73%	3.74%	3.85%	4.06%
JPY-TONAR	0.72%	0.72%	0.63%	0.55%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Initial Jobless Claims
US	16:15	Industrial Production MoM

All times in Beirut time

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