

# Morning Update

April 17, 2026



## Local & Regional Markets

- IMF says Middle East states face uneven fallout from Iran war
- UAE labour market remains stable, workers' wages paid on time
- Oman oil price declines by \$1.93

## International Markets

- Morning Bid: Markets catch their breath as weekend diplomacy beckons
- Asia stocks set for weekly gain, oil under \$100 on peace deal hopes
- As commodities reshape geopolitics, currency pecking order gets a reset

Source(s): Bloomberg, Reuters, Zawya

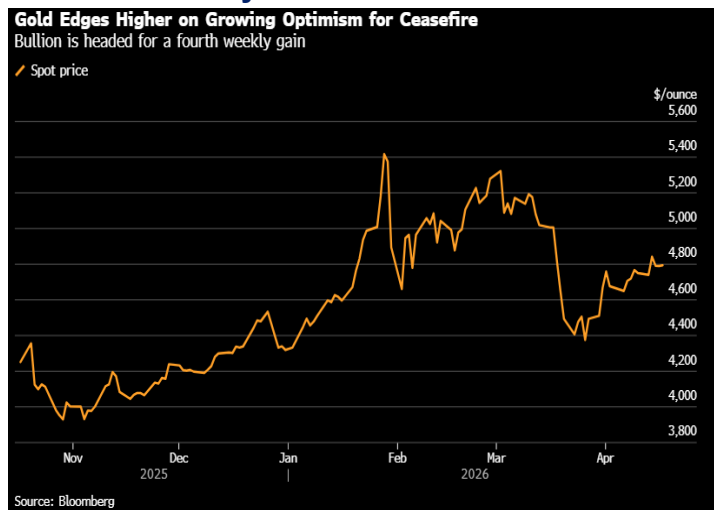
## Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	26.87	27.95	27.81	27.63

## US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.68%	3.66%	3.80%	3.92%	4.32%

## Chart of the Day



## Market Levels

Indices	MKT	Last Close	Daily Return	YTD
				Return
DJIA	US	48,578.72	0.24%	1.07%
S&P 500	US	7,041.28	0.26%	2.86%
NASDAQ	US	24,102.70	0.36%	3.70%
DAX	GE	24,154.47	0.36%	-1.37%
FTSE 100	UK	10,589.99	0.29%	6.63%
CAC 40	FR	8,262.70	-0.14%	1.39%
DFM	AE	5,929.51	1.08%	-1.94%
TASI	SA	11,554.16	-0.30%	10.14%

Currencies				
EURUSD		1.1775	0.07%	0.40%
GBPUSD		1.3529	-0.07%	0.51%
USDJPY		159.18	0.19%	1.69%
USDCAD		1.3703	-0.15%	-0.29%
USDCHF		0.7840	-0.10%	-1.29%
USDTRY		44.7609	0.18%	4.39%
USDLBP		89,500	-	-

Commodities				
Gold		4,792.12	0.20%	11.10%
Silver		78.61	0.65%	10.96%
Platinum		2,104.03	-0.29%	2.66%
Palladium		1,575.26	-0.84%	-3.05%
Brent Crude		99.39	-1.31%	61.20%
WTI Crude		94.69	-1.46%	62.50%
Natural Gas		316.37	-0.75%	59.58%
Cocoa		3,455.00	-3.03%	-43.66%

Beirut Stock Exchange				
Solidere A		73.60	2.22%	-12.38%
Solidere B		72.95	4.14%	-11.79%
Bank Audi		1.67	13.61%	-12.57%
Blom Bank		7.25	0.00%	16.00%
Byblos Bank		0.84	0.00%	42.37%

## Interest Rates

US Federal Funds				
Target - Upper Bound				3.75%

	Reference Rate			
	1M	3M	6M	12M
USD-TERM SOFR	3.67%	3.68%	3.69%	3.70%
EUR-EURIBOR	2.00%	2.24%	2.47%	2.76%
GBP-SONIA	3.73%	3.74%	3.85%	4.06%
JPY-TONAR	0.72%	0.72%	0.63%	0.55%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

## Major Economic Events

Market	Time	Event
No Major Data		

All times in Beirut time

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