

Morning Update

April 20, 2026



Local & Regional Markets

- Moody's changes Bahrain outlook to 'negative' over Middle East conflict
- Saudi Arabia projected third fastest-growing G20 economy in 2027: IMF
- No quick recovery from Iran war: Saudi Finance Minister

International Markets

- Morning Bid: Markets light on volume and high on hopes
- UniCredit to outline 'Commerzbank transformation' on Monday
- Oil jumps, stocks wobble as Mideast ceasefire hangs in the balance

Source(s): Bloomberg, Reuters, Zawya

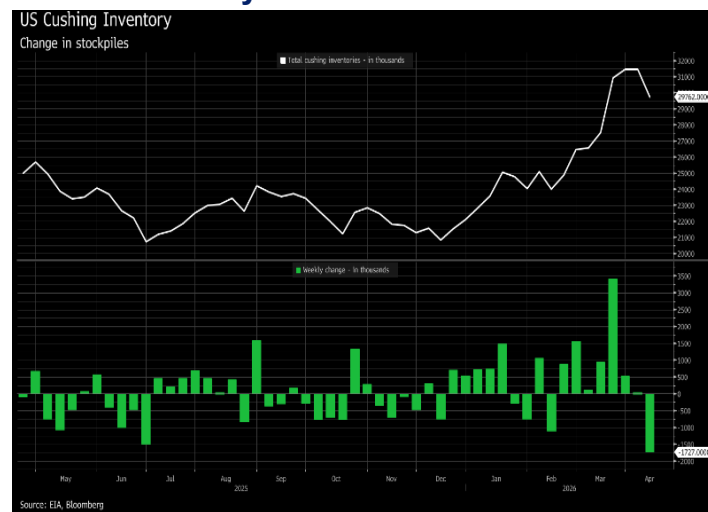
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	27.36	28.19	28.42	28.16

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.66%	3.63%	3.75%	3.87%	4.27%

Chart of the Day



Market Levels

		Last Close	Daily Return	YTD Return
Indices	MKT			
DJIA	US	49,447.43	1.79%	2.88%
S&P 500	US	7,126.06	1.20%	4.10%
NASDAQ	US	24,468.48	1.52%	5.28%
DAX	GE	24,702.24	2.27%	0.86%
FTSE 100	UK	10,667.63	0.73%	7.41%
CAC 40	FR	8,425.13	1.97%	3.38%
DFM	AE	5,987.42	0.98%	-0.99%
TASI	SA	11,464.54	-0.78%	9.28%
Currencies				
EURUSD		1.1765	-0.13%	0.12%
GBPUSD		1.3516	-0.21%	0.27%
USDJPY		158.64	0.21%	1.37%
USDCAD		1.3691	0.08%	-0.14%
USDCHF		0.7817	0.20%	-1.28%
USDTRY		44.8593	0.00%	4.44%
USDLBP		89,500	-	-
Commodities				
Gold		4,830.34	-0.93%	10.72%
Silver		80.89	-1.82%	11.38%
Platinum		2,113.19	-1.29%	2.09%
Palladium		1,563.10	-0.77%	-3.73%
Brent Crude		90.38	5.50%	56.70%
WTI Crude		83.85	6.06%	54.88%
Natural Gas		300.48	3.83%	58.56%
Cocoa		3,280.00	-5.07%	-46.51%
Beirut Stock Exchange				
Solidere A		74.80	1.63%	-10.95%
Solidere B		72.95	0.00%	-11.79%
Bank Audi		1.98	18.56%	3.66%
Blom Bank		7.25	0.00%	16.00%
Byblos Bank		0.84	0.00%	42.37%

Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.66%	3.68%	3.69%	3.69%
EUR-EURIBOR	2.00%	2.20%	2.42%	2.69%
GBP-SONIA	3.73%	3.74%	3.85%	4.06%
JPY-TONAR	0.72%	0.72%	0.63%	0.55%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
No Major Data		

All times in Beirut time

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