

# Morning Update

April 21, 2026



## Local & Regional Markets

- Saudi liquidity surges 8.4% to \$874bln by end of February 2026
- UAE reinforces proactive model in economic response
- Qatar: QSE index opens lower

## International Markets

- Morning Bid: Markets long for peace, prepare for Warsh
- SpaceX tries to woo Wall Street with three-day analyst meeting
- Stocks rebound as Iran peace talks in focus; Warsh hearing looms

Source(s): Bloomberg, Reuters, Zawya

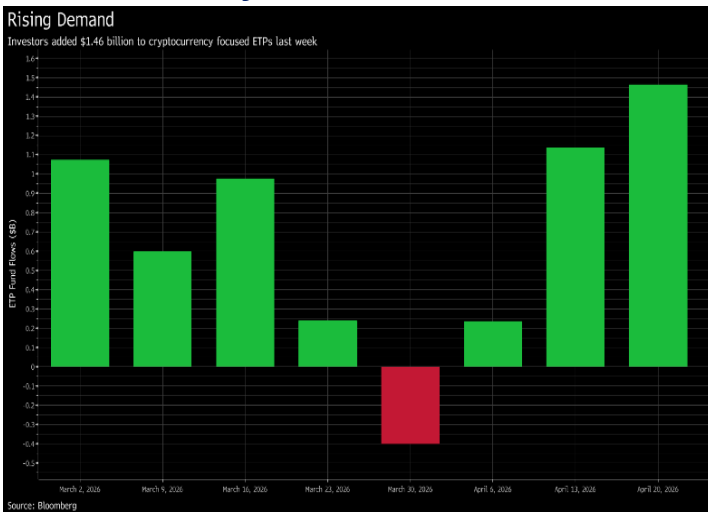
## Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	27.25	28.13	28.18	28.06

## US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.69%	3.63%	3.73%	3.85%	4.24%

## Chart of the Day



## Market Levels

Indices	MKT	Last Close	Daily Return	YTD
				Return
DJIA	US	49,442.56	-0.01%	2.87%
S&P 500	US	7,109.14	-0.24%	3.85%
NASDAQ	US	24,404.39	-0.26%	5.00%
DAX	GE	24,417.80	-1.15%	-0.30%
FTSE 100	UK	10,609.08	-0.55%	6.82%
CAC 40	FR	8,331.05	-1.12%	2.23%
DFM	AE	5,862.11	-2.09%	-3.06%
TASI	SA	11,366.79	-0.85%	8.35%

Currencies			
EURUSD	1.1786	-0.03%	0.39%
GBPUSD	1.3538	-0.10%	0.54%
USDJPY	158.65	0.14%	1.30%
USDCAD	1.3645	0.00%	-0.56%
USDCHF	0.7782	0.05%	-1.87%
USDTRY	44.8707	0.04%	4.49%
USDLBP	89,500	-	-

Commodities			
Gold	4,805.63	-0.33%	10.82%
Silver	79.89	-1.01%	10.92%
Platinum	2,083.94	0.01%	2.00%
Palladium	1,564.17	0.01%	-2.91%
Brent Crude	95.48	-1.15%	55.10%
WTI Crude	89.61	-1.14%	54.28%
Natural Gas	311.68	-0.88%	57.01%
Cocoa	3,395.00	3.51%	-44.63%

Beirut Stock Exchange			
Solidere A	72.25	-3.41%	-13.99%
Solidere B	70.15	-3.84%	-15.18%
Bank Audi	1.98	0.00%	3.66%
Blom Bank	7.25	0.00%	16.00%
Byblos Bank	0.84	0.00%	42.37%

## Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.66%	3.67%	3.68%	3.69%
EUR-EURIBOR	2.00%	2.20%	2.42%	2.69%
GBP-SONIA	3.73%	3.74%	3.84%	4.06%
JPY-TONAR	0.72%	0.72%	0.63%	0.55%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

## Major Economic Events

Market	Time	Event
US	15:30	Retail Sales Advance MoM

All times in Beirut time

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