

Morning Update

April 22, 2026



Local & Regional Markets

- UAE introduces eInvoicing 4-Corner model for businesses
- Oman: Muscat Stock Exchange index closes 0.66% lower
- Kuwait oil price drops \$4.05 to \$98.51 pb

International Markets

- Morning Bid: Indefinite ceasefire, markets unbothered
- Oil prices barely moved as investors assess outlook for US-Iran talks
- Stocks rise, oil near \$100 as Trump extends Iran ceasefire

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	26.89	27.78	27.77	27.71

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.70%	3.66%	3.78%	3.89%	4.28%

Chart of the Day



Market Levels

Indices	MKT	YTD		
		Last Close	Daily Return	Return
DJIA	US	49,149.38	-0.59%	2.26%
S&P 500	US	7,064.01	-0.63%	3.19%
NASDAQ	US	24,259.96	-0.59%	4.38%
DAX	GE	24,270.87	-0.60%	-0.90%
FTSE 100	UK	10,498.09	-1.05%	5.71%
CAC 40	FR	8,235.72	-1.14%	1.06%
DFM	AE	5,878.28	0.28%	-2.79%
TASI	SA	11,344.96	-0.19%	8.14%
Currencies				
EURUSD		1.1742	0.09%	0.14%
GBPUSD		1.3498	0.19%	0.54%
USDJPY		159.47	-0.18%	1.50%
USDCAD		1.3659	-0.08%	-0.53%
USDCHF		0.7809	-0.15%	-1.73%
USDTRY		44.8812	0.09%	4.58%
USDLBP		89,500	-	-
Commodities				
Gold		4,711.20	1.14%	10.25%
Silver		76.35	2.86%	10.13%
Platinum		2,032.35	2.37%	1.82%
Palladium		1,537.98	2.34%	-2.31%
Brent Crude		98.48	-1.88%	58.80%
WTI Crude		89.67	-2.14%	52.82%
Natural Gas		320.98	-1.63%	60.46%
Cocoa		3,308.00	-2.56%	-46.05%
Beirut Stock Exchange				
Solidere A		73.45	1.66%	-12.56%
Solidere B		74.95	6.84%	-9.37%
Bank Audi		1.98	0.00%	3.66%
Blom Bank		7.25	0.00%	16.00%
Byblos Bank		0.84	0.00%	42.37%

Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.65%	3.66%	3.66%	3.64%
EUR-EURIBOR	2.00%	2.19%	2.42%	2.70%
GBP-SONIA	3.73%	3.75%	3.84%	4.06%
JPY-TONAR	0.72%	0.72%	0.64%	0.55%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
No Major Data		

All times in Beirut time

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