

Morning Update

April 23, 2026



Local & Regional Markets

- Oman: CBO announces auction results of GDB-83
- Kuwait oil price drops \$4.87 to \$93.64 pb
- Sharjah Chamber explores strengthening economic partnership with India

International Markets

- Morning Bid: How much risk can markets swallow?
- Dollar holds near 1-1/2-week high as Iran-US stand-off persists
- Oil gains on lack of progress on US-Iran talks, Hormuz shipping disrupted

Source(s): Bloomberg, Reuters, Zawya

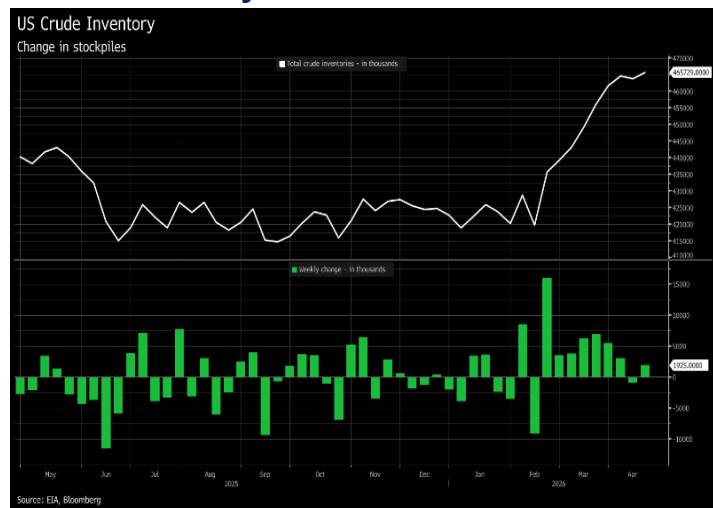
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	26.30	27.09	26.99	27.01

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.70%	3.67%	3.82%	3.94%	4.32%

Chart of the Day



Market Levels

Indices	MKT	Last Close	Daily Return	YTD
				Return
DJIA	US	49,490.03	0.69%	2.97%
S&P 500	US	7,137.90	1.05%	4.27%
NASDAQ	US	24,657.57	1.64%	6.09%
DAX	GE	24,194.90	-0.31%	-1.21%
FTSE 100	UK	10,476.46	-0.21%	5.49%
CAC 40	FR	8,156.43	-0.96%	0.09%
DFM	AE	5,816.03	-1.06%	-3.82%
TASI	SA	11,244.99	-0.88%	7.19%

Currencies				
EURUSD		1.1713	-0.09%	-0.28%
GBPUSD		1.3505	-0.11%	0.28%
USDJPY		159.51	0.03%	1.74%
USDCAD		1.3658	0.12%	-0.34%
USDCHF		0.7839	0.20%	-1.01%
USDTRY		44.9206	0.00%	4.58%
USDLBP		89,500	-	-

Commodities				
Gold		4,728.78	-0.48%	8.89%
Silver		77.65	-2.00%	6.73%
Platinum		2,075.44	-1.75%	-0.21%
Palladium		1,548.90	-1.36%	-5.17%
Brent Crude		101.91	1.38%	69.79%
WTI Crude		92.96	1.43%	64.21%
Natural Gas		335.79	0.52%	71.53%
Cocoa		3,427.00	3.60%	-44.11%

Beirut Stock Exchange				
Solidere A		74.15	0.95%	-11.73%
Solidere B		73.00	-2.60%	-11.73%
Bank Audi		1.98	0.00%	3.66%
Blom Bank		7.25	0.00%	16.00%
Byblos Bank		0.84	0.00%	42.37%

Interest Rates

US Federal Funds				
Target - Upper Bound				3.75%

Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.65%	3.66%	3.66%	3.64%
EUR-EURIBOR	2.00%	2.19%	2.42%	2.70%
GBP-SONIA	3.73%	3.75%	3.84%	4.06%
JPY-TONAR	0.72%	0.72%	0.64%	0.55%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Initial Jobless Claims
US	16:45	S&P Global US Manufacturing PMI

All times in Beirut time

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