

# Morning Update

April 27, 2026



## Local & Regional Markets

- Saudi women's leadership roles rise to 44% in 2025
- Saudi economy shows resilience despite regional conflicts
- Oman oil price rises by \$5.53

## International Markets

- Morning Bid: Hormuz and hyperscalers
- Activist Palliser takes stake in Japan's SMC, proposes \$3.8 billion buyback
- Oil rises 1% as US-Iran peace talks stall

Source(s): Bloomberg, Reuters, Zawya

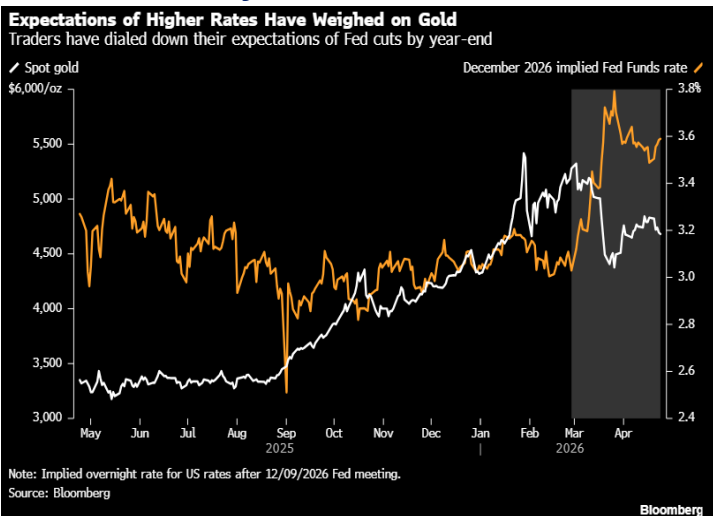
## Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	25.55	26.33	26.33	26.27

## US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.69%	3.66%	3.82%	3.94%	4.32%

## Chart of the Day



## Market Levels

Indices	MKT	Last Close	Daily Return	YTD
				Return
DJIA	US	49,230.71	-0.16%	2.43%
S&P 500	US	7,165.08	0.80%	4.67%
NASDAQ	US	24,836.60	1.63%	6.86%
DAX	GE	24,128.98	-0.11%	-1.48%
FTSE 100	UK	10,379.08	-0.75%	4.51%
CAC 40	FR	8,157.82	-0.84%	0.10%
DFM	AE	5,854.19	0.69%	-3.19%
TASI	SA	11,121.56	0.11%	6.01%

Currencies				
EURUSD		1.1722	0.03%	-0.09%
GBPUSD		1.3532	0.04%	0.63%
USDJPY		159.38	-0.06%	1.56%
USDCAD		1.3668	-0.03%	-0.41%
USDCHF		0.7850	-0.01%	-1.08%
USDTRY		45.0103	0.05%	4.82%
USDLBP		89,500	-	-

Commodities				
Gold		4,709.50	0.20%	9.19%
Silver		75.73	0.54%	6.79%
Platinum		2,017.27	0.44%	-0.84%
Palladium		1,495.00	0.09%	-7.13%
Brent Crude		105.33	1.95%	76.47%
WTI Crude		94.40	1.67%	67.15%
Natural Gas		346.26	1.43%	78.49%
Cocoa		3,431.00	-0.78%	-44.05%

Beirut Stock Exchange				
Solidere A		74.90	2.60%	-10.83%
Solidere B		73.00	0.00%	-11.73%
Bank Audi		2.05	3.54%	7.33%
Blom Bank		7.25	0.00%	16.00%
Byblos Bank		0.84	0.00%	42.37%

## Interest Rates

US Federal Funds				
Target - Upper Bound				3.75%

Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.65%	3.67%	3.68%	3.69%
EUR-EURIBOR	1.97%	2.16%	2.46%	2.74%
GBP-SONIA	3.73%	3.75%	3.84%	4.04%
JPY-TONAR	0.72%	0.72%	0.64%	0.56%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

## Major Economic Events

Market	Time	Event
No major data		

All times in Beirut time

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