

Morning Update

April 28, 2026



Local & Regional Markets

- The role of endowments in supporting the Omani economy
- Qatar Stock Exchange index holds ground amid challenges
- Oman landfill gas projects advance under global carbon standard

International Markets

- Morning Bid: BOJ's hawkish hold
- Gold edges down with US-Iran talks, central bank decisions in focus
- Stocks steady, yen firms after BOJ holds rates

Source(s): Bloomberg, Reuters, Zawya

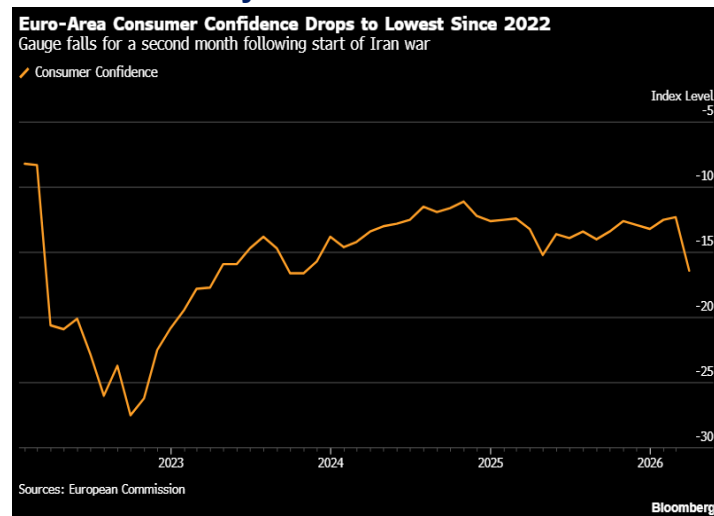
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	25.43	26.29	26.18	26.13

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.68%	3.67%	3.83%	3.96%	4.35%

Chart of the Day



Market Levels

Indices	MKT	YTD		
		Last Close	Daily Return	Return
DJIA	US	49,167.79	-0.13%	2.30%
S&P 500	US	7,173.91	0.12%	4.80%
NASDAQ	US	24,887.10	0.20%	7.08%
DAX	GE	24,083.53	-0.19%	-1.66%
FTSE 100	UK	10,321.09	-0.56%	3.92%
CAC 40	FR	8,141.92	-0.19%	-0.09%
DFM	AE	5,870.62	0.28%	-2.92%
TASI	SA	11,168.51	0.42%	6.46%

Currencies				
EURUSD		1.1726	-0.09%	-0.18%
GBPUSD		1.3543	-0.07%	0.61%
USDJPY		159.39	-0.25%	1.37%
USDCAD		1.3617	0.11%	-0.65%
USDCHF		0.7854	0.15%	-0.87%
USDTRY		45.0217	0.05%	4.86%
USDLBP		89,500	-	-

Commodities				
Gold		4,676.86	-0.19%	8.00%
Silver		75.16	-0.84%	4.53%
Platinum		1,995.26	-0.53%	-2.87%
Palladium		1,481.52	-0.98%	-8.95%
Brent Crude		108.23	1.13%	79.87%
WTI Crude		96.37	1.09%	69.66%
Natural Gas		349.10	0.49%	78.29%
Cocoa		3,296.00	-3.93%	-46.25%

Beirut Stock Exchange				
Solidere A		74.60	-0.40%	-11.19%
Solidere B		70.10	-3.97%	-15.24%
Bank Audi		2.05	0.00%	7.33%
Blom Bank		7.25	0.00%	16.00%
Byblos Bank		0.84	0.00%	42.37%

Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			

Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.66%	3.67%	3.68%	3.70%
EUR-EURIBOR	1.97%	2.16%	2.46%	2.74%
GBP-SONIA	3.74%	3.75%	3.83%	4.04%
JPY-TONAR	0.72%	0.72%	0.64%	0.56%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	17:00	Conf. Board Consumer Confidence

All times in Beirut time

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