

Morning Update

April 29, 2026

Local & Regional Markets

- Saudi Vision 2030 milestones forge a stronger and resilient economy
- Qatar unveils support package to steady markets, boost investor confidence
- Kuwaiti oil price down \$3.58 to \$103.79 pb

International Markets

- Morning Bid: Fed sails into uncharted waters as Powell bows out
- Dollar steady as investors brace for Fed decision in face of war
- Stocks retreat on Iran, AI concerns as Fed meeting looms

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	25.29	26.04	26.04	26.02

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.70%	3.69%	3.86%	3.98%	4.35%

Chart of the Day



Market Levels

Indices	MKT	YTD		
		Last Close	Daily Return	Return
DJIA	US	49,141.93	-0.05%	2.24%
S&P 500	US	7,138.80	-0.49%	4.28%
NASDAQ	US	24,663.80	-0.90%	6.12%
DAX	GE	24,018.26	-0.27%	-1.93%
FTSE 100	UK	10,332.79	0.11%	4.04%
CAC 40	FR	8,104.09	-0.46%	-0.56%
DFM	AE	5,857.83	-0.22%	-3.13%
TASI	SA	11,179.95	0.10%	6.57%

Currencies				
EURUSD		1.1711	-0.04%	-0.26%
GBPUSD		1.3515	-0.01%	0.45%
USDJPY		159.56	0.05%	1.79%
USDCAD		1.3681	0.04%	-0.25%
USDCHF		0.7892	-0.02%	-0.56%
USDTRY		45.0471	0.05%	4.91%
USDLBP		89,500	-	-

Commodities				
Gold		4,592.35	0.29%	6.56%
Silver		73.21	0.88%	3.58%
Platinum		1,954.76	-0.83%	-5.13%
Palladium		1,467.23	-0.54%	-9.43%
Brent Crude		111.26	-0.06%	82.73%
WTI Crude		99.93	-0.46%	73.23%
Natural Gas		356.04	-0.17%	80.63%
Cocoa		3,380.00	2.55%	-44.88%

Beirut Stock Exchange				
Solidere A		74.95	0.47%	-10.77%
Solidere B		70.15	0.07%	-15.18%
Bank Audi		2.05	0.00%	7.33%
Blom Bank		7.20	-0.69%	15.20%
Byblos Bank		0.84	0.00%	42.37%

Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			

Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.66%	3.67%	3.67%	3.68%
EUR-EURIBOR	2.00%	2.17%	2.47%	2.76%
GBP-SONIA	3.74%	3.75%	3.83%	4.04%
JPY-TONAR	0.72%	0.72%	0.64%	0.56%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	14:00	MBA Mortgage Applications
US	15:30	Wholesale Inventories MoM
US	21:00	FOMC Rate Decision

All times in Beirut time