

Morning Update

April 30, 2026



Local & Regional Markets

- Bahrain central bank leaves overnight rate unchanged at 4.25%
- CBUAE maintains base rate at 3.65%
- Oman: MSX closes higher by 88 points

International Markets

- Morning Bid: Central bank hawks spook bonds, tech untroubled
- Stagflation risks stacking up as Iran war enters third month
- Brent oil rises 7% on report US considering military options

Source(s): Bloomberg, Reuters, Zawya

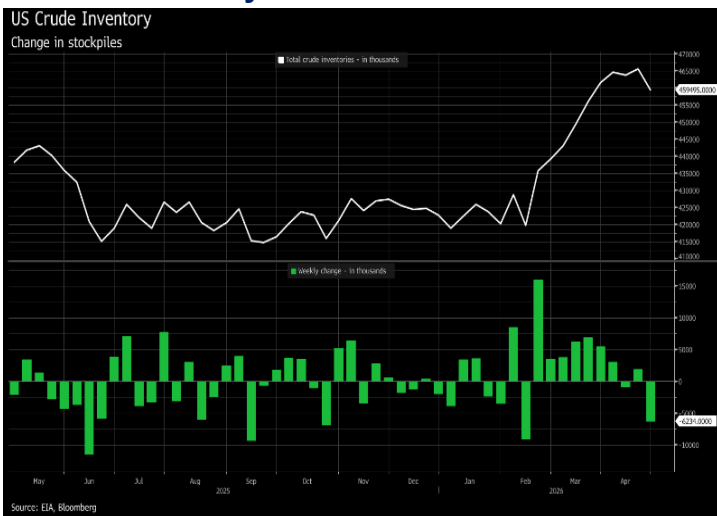
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	25.22	25.82	25.96	25.76

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.70%	3.73%	3.96%	4.07%	4.43%

Chart of the Day



Market Levels

		Last Close	Daily Return	YTD Return
Indices	MKT			
DJIA	US	48,861.81	-0.57%	1.66%
S&P 500	US	7,135.95	-0.04%	4.24%
NASDAQ	US	24,673.24	0.04%	6.16%
DAX	GE	23,954.56	-0.27%	-2.19%
FTSE 100	UK	10,213.11	-1.16%	2.84%
CAC 40	FR	8,072.13	-0.39%	-0.95%
DFM	AE	5,861.30	0.06%	-3.07%
TASI	SA	11,238.07	0.52%	7.12%
Currencies				
EURUSD		1.1685	-0.20%	-0.63%
GBPUSD		1.3481	-0.11%	0.10%
USDJPY		160.31	0.14%	2.36%
USDCAD		1.3676	0.04%	-0.29%
USDCHF		0.7906	0.13%	-0.22%
USDTRY		45.0715	0.27%	5.20%
USDLBP		89,500	-	-
Commodities				
Gold		4,545.51	0.36%	5.55%
Silver		71.49	0.79%	1.07%
Platinum		1,895.07	1.07%	-6.26%
Palladium		1,464.34	-0.09%	-9.20%
Brent Crude		118.03	5.74%	105.09%
WTI Crude		106.88	2.36%	90.53%
Natural Gas		374.11	-0.24%	89.67%
Cocoa		3,410.00	0.89%	-44.39%
Beirut Stock Exchange				
Solidere A		74.95	0.00%	-10.77%
Solidere B		70.15	0.00%	-15.18%
Bank Audi		2.05	0.00%	7.33%
Blom Bank		7.20	0.00%	15.20%
Byblos Bank		0.84	0.00%	42.37%

Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.65%	3.66%	3.67%	3.68%
EUR-EURIBOR	2.01%	2.15%	2.44%	2.73%
GBP-SONIA	3.74%	3.75%	3.83%	4.03%
JPY-TONAR	0.72%	0.72%	0.65%	0.56%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Initial Jobless Claims
US	15:30	GDP Annualized QoQ
US	17:00	Leading Index

All times in Beirut time

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