

# Morning Update

May 5, 2026



## Local & Regional Markets

- UAE non-oil private sector growth slows as Iran war weighs
- Qatar: QSE listed companies record \$3.5bln net profit in first quarter
- Oman set for next frontier in energy storage

## International Markets

- Morning Bid: Freedom? What freedom?
- Oil eases on signs US is loosening Iranian closure of Strait of Hormuz
- China's yuan may have more gains in store against the dollar

Source(s): Bloomberg, Reuters, Zawya

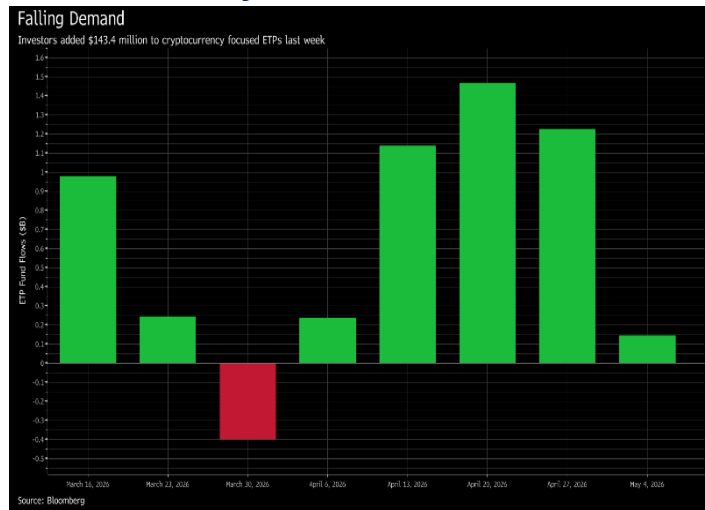
## Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	25.32	26.41	26.41	26.22

## US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.69%	3.70%	3.90%	4.01%	4.37%

## Chart of the Day



## Market Levels

Indices	MKT	Last Close	Daily Return	YTD
				Return
DJIA	US	49,499.27	-0.31%	2.99%
S&P 500	US	7,230.12	0.29%	5.62%
NASDAQ	US	25,114.44	0.89%	8.06%
DAX	GE	24,292.38	1.41%	-0.81%
FTSE 100	UK	10,363.93	-0.14%	4.36%
CAC 40	FR	8,114.84	0.53%	-0.43%
DFM	AE	5,766.85	0.01%	-4.63%
TASI	SA	11,192.84	0.05%	6.69%

Currencies			
EURUSD	1.1721	0.06%	-0.07%
GBPUSD	1.3583	0.03%	1.00%
USDJPY	157.01	-0.13%	-0.02%
USDCAD	1.3589	0.01%	-0.95%
USDCHF	0.7821	-0.13%	-1.57%
USDTRY	45.1812	0.00%	5.20%
USDLBP	89,500	-	-

Commodities			
Gold	4,614.21	-0.38%	6.35%
Silver	75.36	-0.17%	5.51%
Platinum	1,990.34	0.43%	-2.18%
Palladium	1,527.04	-0.18%	-5.39%
Brent Crude	108.17	-0.58%	76.73%
WTI Crude	101.94	-0.84%	76.04%
Natural Gas	359.52	-0.52%	82.65%
Cocoa	3,596.00	0.76%	-41.36%

Beirut Stock Exchange			
Solidere A	73.55	-1.87%	-12.44%
Solidere B	70.15	0.00%	-15.18%
Bank Audi	2.05	0.00%	7.33%
Blom Bank	7.20	0.00%	15.20%
Byblos Bank	0.84	0.00%	42.37%

## Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.65%	3.66%	3.68%	3.74%
EUR-EURIBOR	1.98%	2.20%	2.52%	2.85%
GBP-SONIA	3.74%	3.75%	3.83%	4.03%
JPY-TONAR	0.72%	0.72%	0.65%	0.56%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

## Major Economic Events

Market	Time	Event
US	15:30	Trade Balance
US	16:45	S&P Global US Services PMI
US	17:00	ISM Services Index

All times in Beirut time

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