

# Morning Update

May 7, 2026



## Local & Regional Markets

- Chapman Freeborn moves oilfield equipment from China to KSA
- UAE President visits fifth edition of Make it in the Emirates 2026
- Oman: MSX drops 6 points

## International Markets

- Morning Bid: No stopping AI frenzy in Asia
- Oil prices rise as investors weigh Middle East peace prospects
- Swiss Re Q1 net profit unexpectedly up 19% on low disaster claims

Source(s): Bloomberg, Reuters, Zawya

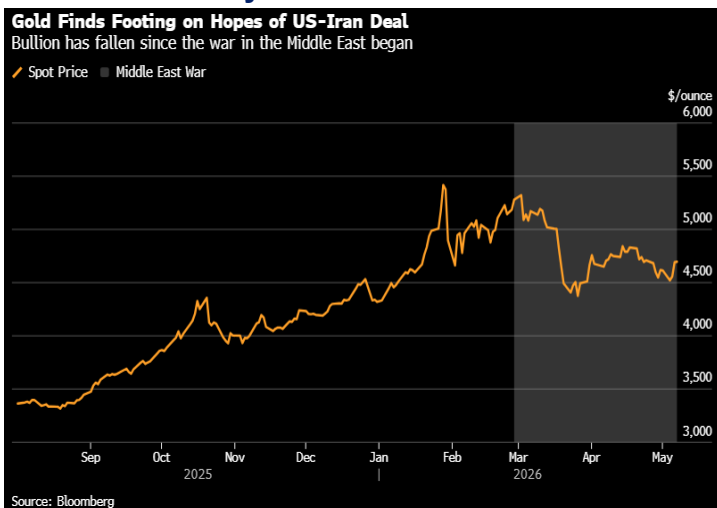
## Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	25.87	27.19	27.06	27.03

## US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.69%	3.70%	3.89%	4.00%	4.35%

## Chart of the Day



## Market Levels

Indices	MKT	YTD		
		Last Close	Daily Return	Return
DJIA	US	49,910.59	1.24%	3.84%
S&P 500	US	7,365.12	1.46%	7.59%
NASDAQ	US	25,838.94	2.02%	11.17%
DAX	GE	24,918.69	2.12%	1.75%
FTSE 100	UK	10,438.66	2.15%	5.11%
CAC 40	FR	8,299.42	2.94%	1.84%
DFM	AE	5,898.42	2.96%	-2.46%
TASI	SA	10,949.27	-0.52%	4.37%

Currencies				
EURUSD		1.1744	0.07%	0.14%
GBPUSD		1.3584	0.11%	1.09%
USDJPY		156.43	-0.03%	-0.30%
USDCAD		1.3635	0.00%	-0.63%
USDCHF		0.7798	-0.10%	-1.82%
USDTRY		45.2139	0.05%	5.29%
USDLBP		89,500	-	-

Commodities				
Gold		4,683.21	0.35%	8.74%
Silver		76.85	1.32%	9.22%
Platinum		2,049.82	0.53%	0.85%
Palladium		1,539.29	0.31%	-4.16%
Brent Crude		101.27	0.52%	67.30%
WTI Crude		95.08	0.55%	66.49%
Natural Gas		345.93	0.24%	77.08%
Cocoa		4,135.00	1.50%	-32.57%

Beirut Stock Exchange				
Solidere A		71.65	-1.85%	-14.70%
Solidere B		71.25	0.00%	-13.85%
Bank Audi		2.05	0.00%	7.33%
Blom Bank		7.20	0.00%	15.20%
Byblos Bank		0.84	0.00%	42.37%

## Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			

Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.64%	3.66%	3.68%	3.78%
EUR-EURIBOR	1.96%	2.22%	2.52%	2.84%
GBP-SONIA	3.74%	3.75%	3.82%	4.02%
JPY-TONAR	0.72%	0.72%	0.66%	0.56%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

## Major Economic Events

Market	Time	Event
US	15:30	Initial Jobless Claims
US	17:00	Construction Spending MoM

All times in Beirut time

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