

# Morning Update

May 8, 2026

## Local & Regional Markets

- Kuwait oil price down \$2.91 to \$120.47 - KPC
- Oman's economy to grow 2.4% in 2026: World Bank
- UAE partners with Asian Development Bank to strengthen food security

## International Markets

- Commerzbank to cut staff and upgrades targets
- Gold on track for weekly gain; markets focus on US-Iran deal
- Oil higher on Mideast hostilities; AI drives Asian stocks

Source(s): Bloomberg, Reuters, Zawya

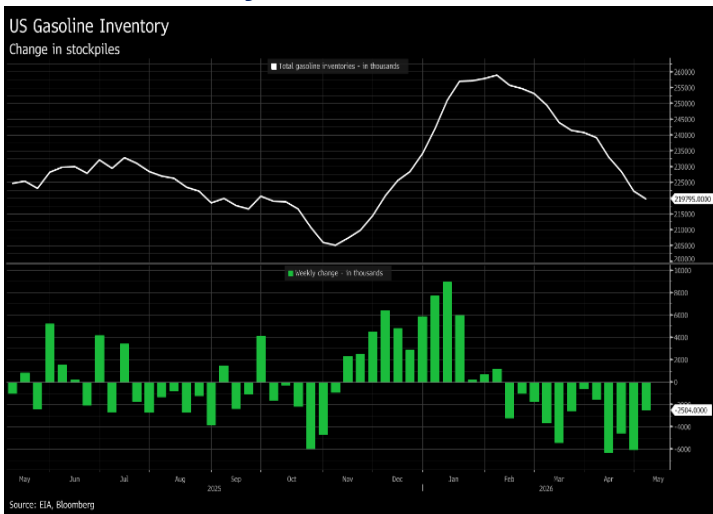
## Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	26.05	27.60	27.41	27.09

## US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.69%	3.72%	3.93%	4.04%	4.39%

## Chart of the Day



## Market Levels

Indices	MKT	Last Close	Daily Return	YTD
				Return
DJIA	US	49,596.97	-0.63%	3.19%
S&P 500	US	7,337.11	-0.38%	7.18%
NASDAQ	US	25,806.20	-0.13%	11.03%
DAX	GE	24,663.61	-1.02%	0.71%
FTSE 100	UK	10,276.95	-1.55%	3.48%
CAC 40	FR	8,202.08	-1.17%	0.65%
DFM	AE	5,931.87	0.57%	-1.91%
TASI	SA	11,031.32	0.75%	5.15%

Currencies				
EURUSD		1.1760	-0.20%	0.00%
GBPUSD		1.3594	-0.18%	0.87%
USDJPY		156.64	0.14%	0.02%
USDCAD		1.3631	0.18%	-0.48%
USDCHF		0.7783	0.19%	-1.73%
USDTRY		45.2474	0.23%	5.58%
USDLBP		89,500	-	-

Commodities				
Gold		4,715.16	-0.05%	9.05%
Silver		79.88	-0.24%	11.75%
Platinum		2,046.42	0.51%	0.66%
Palladium		1,516.54	-0.49%	-6.34%
Brent Crude		100.06	1.14%	66.31%
WTI Crude		94.81	0.93%	66.65%
Natural Gas		345.60	0.84%	77.98%
Cocoa		4,427.00	7.06%	-27.80%

Beirut Stock Exchange				
Solidere A		72.95	1.81%	-13.15%
Solidere B		70.00	-1.75%	-15.36%
Bank Audi		2.05	0.00%	7.33%
Blom Bank		7.20	0.00%	15.20%
Byblos Bank		0.84	0.00%	42.37%

## Interest Rates

US Federal Funds				
Target - Upper Bound				3.75%

Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.64%	3.65%	3.67%	3.77%
EUR-EURIBOR	1.97%	2.24%	2.56%	2.87%
GBP-SONIA	3.74%	3.75%	3.82%	4.02%
JPY-TONAR	0.72%	0.72%	0.66%	0.56%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

## Major Economic Events

Market	Time	Event
US	15:30	Change in Nonfarm Payrolls
US	15:30	Unemployment Rate
US	17:00	U. od Mich. Sentiment

All times in Beirut time

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