

Morning Update

May 11, 2026

Local & Regional Markets

- QCB: Qatar foreign exchange reserves rise 1.90% annually
- UAE, Turkey continue strengthening strategic trade, investment partnership
- Non-oil sector drives balanced growth in GCC economies: GCC-Stat

International Markets

- Morning Bid: Peace progress stalls, AI rally does not
- Shares mixed, dollar gains as Iran talks teeter
- Gold falls on oil-driven inflation worries as US-Iran peace talks falter

Source(s): Bloomberg, Reuters, Zawya

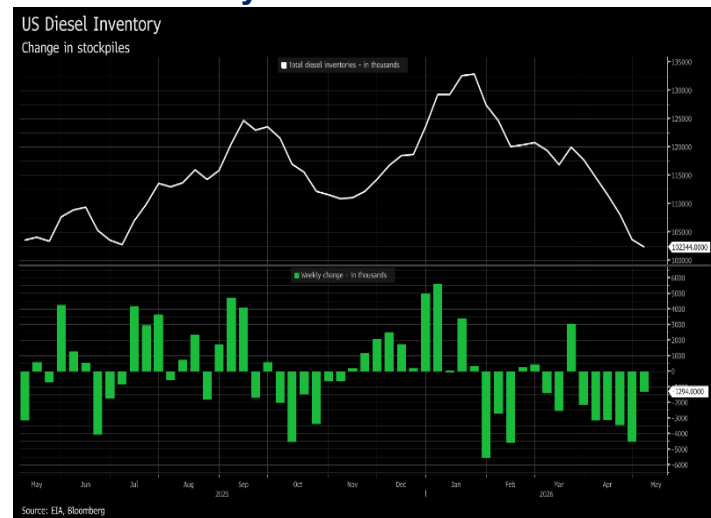
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	26.09	27.78	27.50	26.99

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.69%	3.73%	3.95%	4.05%	4.39%

Chart of the Day



Market Levels

Indices	MKT	Last Close	Daily Return	YTD
				Return
DJIA	US	49,609.16	0.02%	3.22%
S&P 500	US	7,398.93	0.84%	8.08%
NASDAQ	US	26,247.08	1.71%	12.93%
DAX	GE	24,338.63	-1.32%	-0.62%
FTSE 100	UK	10,233.07	-0.43%	3.04%
CAC 40	FR	8,112.57	-1.09%	-0.45%
DFM	AE	5,902.21	-0.50%	-2.40%
TASI	SA	11,115.07	0.76%	5.95%

Currencies				
EURUSD		1.1787	-0.31%	0.12%
GBPUSD		1.3631	-0.35%	0.97%
USDJPY		156.68	0.28%	0.19%
USDCAD		1.3677	0.12%	-0.21%
USDCHF		0.7766	0.36%	-1.78%
USDTRY		45.3570	0.05%	5.63%
USDLBP		89,500	-	-

Commodities				
Gold		4,715.25	-1.14%	7.85%
Silver		80.34	-0.50%	12.11%
Platinum		2,058.68	-1.49%	-0.75%
Palladium		1,490.62	-1.00%	-8.41%
Brent Crude		101.29	4.01%	73.13%
WTI Crude		95.42	4.61%	73.84%
Natural Gas		352.67	2.62%	84.83%
Cocoa		4,182.00	-5.53%	-31.80%

Beirut Stock Exchange

Solidere A	73.00	0.07%	-13.10%
Solidere B	70.05	0.07%	-15.30%
Bank Audi	2.05	0.00%	7.33%
Blom Bank	7.20	0.00%	15.20%
Byblos Bank	0.84	0.00%	42.37%

Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			

Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.64%	3.65%	3.66%	3.73%
EUR-EURIBOR	1.97%	2.23%	2.47%	2.71%
GBP-SONIA	3.74%	3.75%	3.82%	4.01%
JPY-TONAR	0.72%	0.72%	0.66%	0.57%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	17:00	Existing Home Sales

All times in Beirut time