

# Morning Update

May 12, 2026



## Local & Regional Markets

- 35 years of service qualifies insured individuals for full pension: GPSSA
- Qatar: QSE Index declines by 0.22% at start of trading
- Non-Oil sector leads balanced growth of GCC economies

## International Markets

- Morning Bid: Peace talks stutter
- Bessent vows 'constant and robust' US, Japan coordination on FX
- Oil prices rise as fragile US-Iran talks sustain supply worries

Source(s): Bloomberg, Reuters, Zawya

## Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	26.01	27.66	27.31	26.94

## US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.73%	3.74%	3.99%	4.08%	4.42%

## Chart of the Day



## Market Levels

Indices	MKT	YTD		
		Last Close	Daily Return	Return
DJIA	US	49,704.47	0.19%	3.41%
S&P 500	US	7,412.84	0.19%	8.29%
NASDAQ	US	26,274.13	0.10%	13.05%
DAX	GE	24,350.28	0.05%	-0.57%
FTSE 100	UK	10,269.43	0.36%	3.40%
CAC 40	FR	8,056.38	-0.69%	-1.14%
DFM	AE	5,820.18	-1.39%	-3.75%
TASI	SA	11,158.45	0.39%	6.37%

  

Currencies				
EURUSD		1.1773	-0.15%	0.16%
GBPUSD		1.3641	-0.48%	0.91%
USDJPY		157.16	0.33%	0.54%
USDCAD		1.3664	0.19%	-0.22%
USDCHF		0.7779	0.26%	-1.72%
USDTRY		45.3732	0.05%	5.67%
USDLBP		89,500	-	-

  

Commodities				
Gold		4,716.56	-0.03%	9.09%
Silver		85.19	0.71%	20.33%
Platinum		2,111.25	-0.72%	2.58%
Palladium		1,504.97	-0.64%	-7.19%
Brent Crude		104.21	0.66%	72.39%
WTI Crude		98.07	0.96%	72.43%
Natural Gas		359.98	0.43%	84.63%
Cocoa		4,709.00	12.60%	-23.21%

  

Beirut Stock Exchange				
Solidere A		70.00	-4.11%	-16.67%
Solidere B		70.05	0.00%	-15.30%
Bank Audi		2.05	0.00%	7.33%
Blom Bank		7.20	0.00%	15.20%
Byblos Bank		0.84	0.00%	42.37%

## Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			

  

Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.63%	3.64%	3.66%	3.73%
EUR-EURIBOR	1.97%	2.23%	2.47%	2.71%
GBP-SONIA	3.74%	3.75%	3.81%	4.01%
JPY-TONAR	0.72%	0.72%	0.66%	0.57%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

## Major Economic Events

Market	Time	Event
US	15:30	CPI MoM

All times in Beirut time

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