

Morning Update

May 14, 2026



Local & Regional Markets

- Qatar: QSE index gains 13.41 points at start of trading
- Oman: MSX drops 28 points
- Kuwait oil price up \$3.76 to \$121.82 pb

International Markets

- Fed is 'dead serious' about getting inflation down, Kashkari says
- S&P 500, Nasdaq boosted by chips to record closing highs
- Oil edges up as investors focus on Trump-Xi meeting in Beijing

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	25.40	27.07	26.87	26.57

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.71%	3.77%	4.01%	4.11%	4.46%

Chart of the Day



Market Levels

Indices	MKT	YTD		
		Last Close	Daily Return	Return
DJIA	US	49,693.20	-0.14%	3.39%
S&P 500	US	7,444.25	0.58%	8.75%
NASDAQ	US	26,402.34	1.20%	13.60%
DAX	GE	24,136.81	0.76%	-1.44%
FTSE 100	UK	10,325.35	0.58%	3.97%
CAC 40	FR	8,007.97	0.35%	-1.74%
DFM	AE	5,759.17	-0.41%	-4.76%
TASI	SA	11,020.07	-0.17%	5.05%

Currencies				
EURUSD		1.1709	0.05%	-0.18%
GBPUSD		1.3515	0.11%	0.58%
USDJPY		157.86	0.00%	0.65%
USDCAD		1.3705	-0.03%	-0.14%
USDCHF		0.7824	-0.10%	-1.49%
USDTRY		45.4091	0.05%	5.77%
USDLBP		89,500	-	-

Commodities				
Gold		4,695.80	0.22%	8.89%
Silver		88.65	-1.80%	22.10%
Platinum		2,178.30	-1.72%	4.77%
Palladium		1,515.63	-0.84%	-6.72%
Brent Crude		105.63	0.37%	74.23%
WTI Crude		101.02	0.43%	76.68%
Natural Gas		361.87	-0.27%	84.31%
Cocoa		4,393.00	-4.23%	-28.36%

Beirut Stock Exchange				
Solidere A		75.00	6.99%	-10.71%
Solidere B		70.00	0.00%	-15.36%
Bank Audi		2.05	0.00%	7.33%
Blom Bank		7.20	0.00%	15.20%
Byblos Bank		0.84	0.00%	42.37%

Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			

Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.63%	3.65%	3.67%	3.75%
EUR-EURIBOR	1.97%	2.25%	2.49%	2.80%
GBP-SONIA	3.74%	3.75%	3.81%	4.01%
JPY-TONAR	0.72%	0.72%	0.67%	0.57%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Initial Jobless Claims
US	15:30	Retail Sales Advance MoM

All times in Beirut time

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