

Morning Update

May 18, 2026



Local & Regional Markets

- UAE families key to social stability, development: Abdullah bin Zayed
- Oman oil price rises by 17 Cents
- Kuwaiti oil price down five cents to \$121.77 pb

International Markets

- Morning Bid: Bonds get a taste of oil's demand destruction
- Gold steadies on dip-buying after hitting over one-month low
- Stocks skid in Asia, bonds buckle as oil climbs

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	25.29	26.99	26.79	26.45

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.72%	3.80%	4.17%	4.28%	4.63%

Chart of the Day



Market Levels

		Last Close	Daily Return	YTD Return
Indices	MKT			
DJIA	US	49,526.17	-1.07%	3.04%
S&P 500	US	7,408.50	-1.24%	8.22%
NASDAQ	US	26,225.14	-1.54%	12.84%
DAX	GE	23,950.57	-2.07%	-2.20%
FTSE 100	UK	10,195.37	-1.71%	2.66%
CAC 40	FR	7,952.55	-1.60%	-2.42%
DFM	AE	5,708.78	-0.46%	-5.59%
TASI	SA	10,967.94	-0.25%	4.55%
Currencies				
EURUSD		1.1625	-0.05%	-1.00%
GBPUSD		1.3326	-0.07%	-1.00%
USDJPY		158.74	0.14%	1.37%
USDCAD		1.3750	0.03%	0.23%
USDCHF		0.7869	0.02%	-0.82%
USDTRY		45.5066	0.14%	6.11%
USDLBP		89,500	-	-
Commodities				
Gold		4,540.08	-0.08%	4.96%
Silver		75.99	-0.94%	5.58%
Platinum		1,982.36	-0.57%	-3.54%
Palladium		1,415.22	-0.97%	-13.02%
Brent Crude		109.26	1.78%	82.76%
WTI Crude		105.42	2.14%	87.53%
Natural Gas		370.19	0.46%	89.93%
Cocoa		4,002.00	-4.46%	-34.74%
Beirut Stock Exchange				
Solidere A	70.00	0.00%	-16.67%	
Solidere B	70.00	0.00%	-15.36%	
Bank Audi	1.89	0.00%	-1.05%	
Blom Bank	7.00	0.00%	12.00%	
Byblos Bank	0.84	0.00%	42.37%	

Interest Rates

US Federal Funds			
Target - Upper Bound			3.75%
Reference Rate			
		1M	3M
USD-TERM SOFR		3.63%	3.65%
EUR-EURIBOR		1.95%	2.23%
GBP-SONIA		3.74%	3.75%
JPY-TONAR		0.72%	0.72%
TRY-TRLIBOR		14.59%	16.01%
		6M	12M
USD-TERM SOFR		3.69%	3.79%
EUR-EURIBOR		2.56%	2.82%
GBP-SONIA		3.81%	4.01%
JPY-TONAR		0.67%	0.57%
TRY-TRLIBOR		16.53%	18.90%

Major Economic Events

Market	Time	Event
No Major Data		

All times in Beirut time

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