

# Morning Update

May 21, 2026



## Local & Regional Markets

- Oman: Ministry of Energy, Minerals signs several agreements
- Qatar Stock Exchange index closes higher
- Oman oil price rises by 62 Cents

## International Markets

- Morning Bid: Samsung Electronics' wage drama not over yet
- Bond yields, oil fall amid hopes for Iran deal; stocks end up with chip shares
- From TACO to FOMO: How retail traders turned Trump-driven volatility

Source(s): Bloomberg, Reuters, Zawya

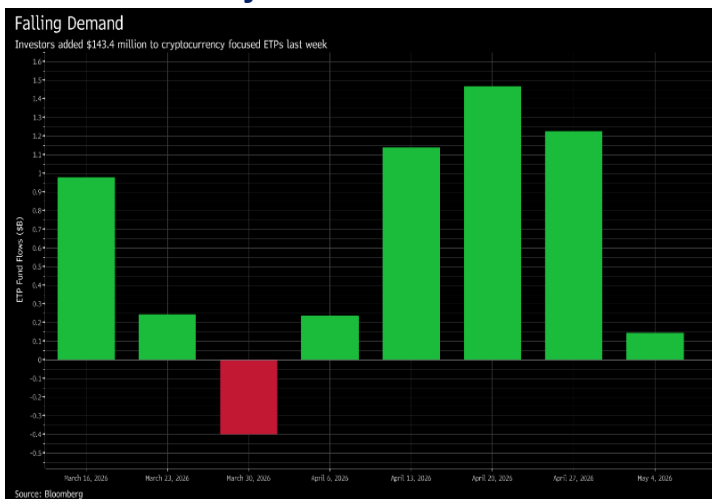
## Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	24.94	26.49	26.17	26.05

## US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.71%	3.78%	4.13%	4.25%	4.59%

## Chart of the Day



## Market Levels

Indices	MKT	Last Close	Daily Return	YTD
				Return
DJIA	US	50,009.35	1.31%	4.05%
S&P 500	US	7,432.97	1.08%	8.58%
NASDAQ	US	26,270.36	1.54%	13.03%
DAX	GE	24,737.24	1.38%	1.01%
FTSE 100	UK	10,432.34	0.99%	5.04%
CAC 40	FR	8,117.42	1.70%	-0.39%
DFM	AE	5,626.91	-0.62%	-6.95%
TASI	SA	10,985.56	0.03%	4.72%
<b>Currencies</b>				
EURUSD		1.1626	-0.04%	-0.98%
GBPUSD		1.3442	-0.10%	-0.17%
USDJPY		158.84	0.10%	1.37%
USDCAD		1.3748	0.11%	0.30%
USDCHF		0.7872	-0.03%	-0.82%
USDTRY		45.5844	0.09%	6.20%
USDLBP		89,500	-	-
<b>Commodities</b>				
Gold		4,534.54	0.03%	4.95%
Silver		75.94	-0.49%	5.98%
Platinum		1,957.60	-0.96%	-5.12%
Palladium		1,374.49	-0.54%	-15.15%
Brent Crude		105.02	0.83%	74.02%
WTI Crude		98.26	0.95%	72.74%
Natural Gas		348.74	0.19%	78.44%
Cocoa		3,889.00	-0.46%	-36.58%
<b>Beirut Stock Exchange</b>				
Solidere A		70.20	-0.71%	-16.43%
Solidere B		72.50	3.57%	-12.33%
Bank Audi		1.90	0.00%	-0.52%
Blom Bank		6.60	-1.05%	5.60%
Byblos Bank		0.84	0.00%	42.37%

## Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.60%	3.64%	3.69%	3.82%
EUR-EURIBOR	1.98%	2.20%	2.62%	2.85%
GBP-SONIA	3.74%	3.75%	3.80%	4.00%
JPY-TONAR	0.72%	0.72%	0.68%	0.57%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

## Major Economic Events

Market	Time	Event
US	15:30	Initial Jobless Claims
US	15:30	Housing Starts

All times in Beirut time

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