

Morning Update

May 26, 2026



Local & Regional Markets

- Qatar budget deficit hits \$2.83bln as oil, gas revenue drops
- Starting June 2026, trading hours extended for Muscat Stock Exchange
- Oman: MSX gains 77 points

International Markets

- Morning Bid: Peace talks hit turbulence
- Oil rises, stocks waver as new US strikes dampen peace deal hopes
- Dollar wobbles as markets cling to hopes for Middle East peace deal

Source(s): Bloomberg, Reuters, Zawya

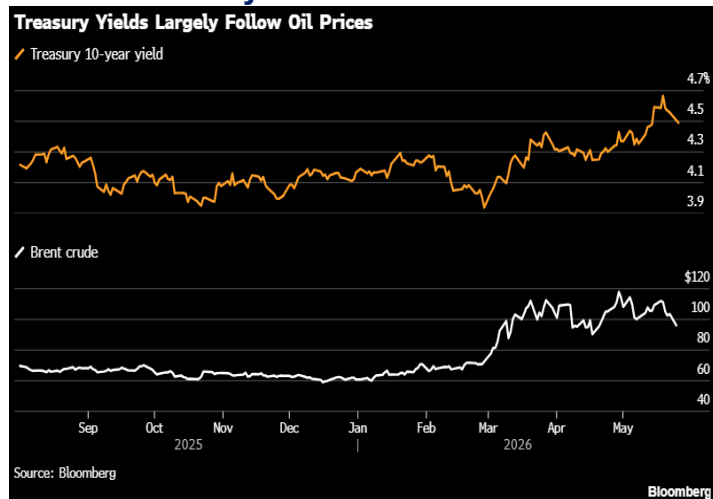
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	25.50	26.82	26.86	26.35

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.73%	3.80%	4.10%	4.19%	4.51%

Chart of the Day



Market Levels

Indices	MKT	Last Close	Daily Return	YTD
				Return
DJIA	US	50,579.70	0.58%	5.24%
S&P 500	US	7,473.47	0.37%	9.17%
NASDAQ	US	26,343.97	0.19%	13.35%
DAX	GE	25,389.10	2.01%	3.67%
FTSE 100	UK	10,466.26	0.22%	5.39%
CAC 40	FR	8,258.26	1.76%	1.33%
DFM	AE	5,757.48	1.14%	-4.79%
TASI	SA	11,027.54	0.38%	5.12%

Currencies				
EURUSD		1.1641	-0.09%	-0.90%
GBPUSD		1.3504	-0.17%	0.22%
USDJPY		158.90	0.05%	1.37%
USDCAD		1.3803	0.07%	0.66%
USDCHF		0.7830	0.06%	-1.25%
USDTRY		45.7029	0.46%	6.89%
USDLBP		89,500	-	-

Commodities				
Gold		4,573.58	-1.07%	4.69%
Silver		78.08	-2.18%	7.12%
Platinum		1,973.72	-1.17%	-4.54%
Palladium		1,400.98	-1.52%	-14.36%
Brent Crude		96.14	2.33%	61.68%
WTI Crude		96.60	-4.77%	60.21%
Natural Gas		345.39	-3.99%	69.36%
Cocoa		3,796.00	0.77%	-38.10%

Beirut Stock Exchange				
Solidere A		70.65	-0.49%	-15.89%
Solidere B		71.00	-2.07%	-14.15%
Bank Audi		1.73	0.00%	-9.42%
Blom Bank		6.60	0.00%	5.60%
Byblos Bank		0.84	0.00%	42.37%

Interest Rates

US Federal Funds				
Target - Upper Bound				3.75%
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.61%	3.66%	3.73%	3.88%
EUR-EURIBOR	1.95%	2.20%	2.55%	2.78%
GBP-SONIA	3.74%	3.75%	3.80%	4.00%
JPY-TONAR	0.72%	0.72%	0.68%	0.58%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
No major data		

All times in Beirut time

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