

# Morning Update

June 1, 2026



## Local & Regional Markets

- Thani Al Zeyoudi speaks at Eurasia Economic Forum 2026 in Kazakhstan
- Kuwaiti oil price down \$6.98 to \$113.83 pb
- Qatar: QSE index opens lower

## International Markets

- Morning Bid: Who needs oil when there's AI to buy?
- Asia stocks extend AI bull run, oil up on Gulf hostilities
- Samsung, LG shares rally ahead of Nvidia CEO meetings with executives

Source(s): Bloomberg, Reuters, Zawya

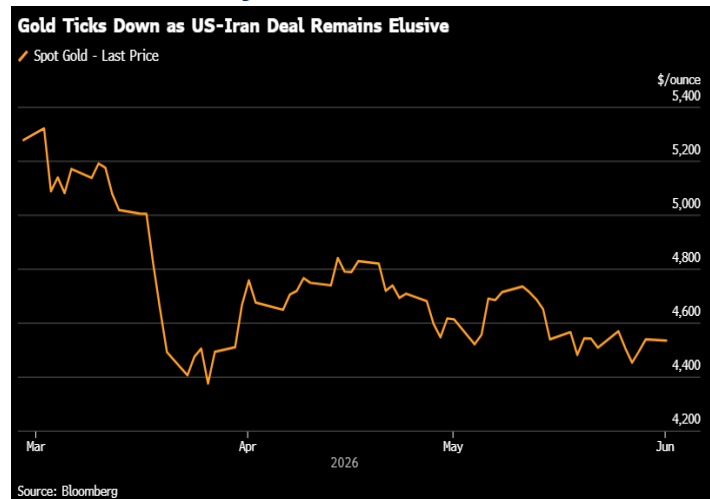
## Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	25.07	26.68	26.59	26.50

## US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.73%	3.77%	4.08%	4.17%	4.47%

## Chart of the Day



## Market Levels

Indices	MKT	Last Close	Daily Return	YTD
				Return
DJIA	US	51,032.46	0.72%	6.18%
S&P 500	US	7,580.06	0.22%	10.73%
NASDAQ	US	26,972.62	0.20%	16.05%
DAX	GE	25,104.70	0.05%	2.51%
FTSE 100	UK	10,409.28	-0.16%	4.81%
CAC 40	FR	8,183.34	-0.07%	0.42%
DFM	AE	5,757.48	1.14%	-4.79%
TASI	SA	11,077.91	0.46%	5.60%

Currencies				
EURUSD		1.1659	-0.07%	-0.72%
GBPUSD		1.3456	0.04%	0.07%
USDJPY		159.27	0.13%	1.67%
USDCAD		1.3793	0.11%	0.64%
USDCHF		0.7810	0.23%	-1.34%
USDTRY		45.8532	0.14%	6.89%
USDLBP		89,500	-	-

Commodities				
Gold		4,540.26	-0.53%	4.49%
Silver		75.30	0.44%	6.07%
Platinum		1,920.19	1.27%	-4.83%
Palladium		1,360.64	1.08%	-14.64%
Brent Crude		91.12	2.24%	53.10%
WTI Crude		87.36	2.71%	56.27%
Natural Gas		303.44	2.23%	60.20%
Cocoa		3,923.00	-4.29%	-36.02%

Beirut Stock Exchange				
Solidere A		70.65	0.00%	-15.89%
Solidere B		71.00	0.00%	-14.15%
Bank Audi		1.73	0.00%	-9.42%
Blom Bank		6.60	0.00%	5.60%
Byblos Bank		0.84	0.00%	42.37%

## Interest Rates

US Federal Funds				
Target - Upper Bound				3.75%

Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.62%	3.66%	3.72%	3.84%
EUR-EURIBOR	1.98%	2.27%	2.55%	2.80%
GBP-SONIA	3.73%	3.75%	3.79%	3.99%
JPY-TONAR	0.72%	0.72%	0.69%	0.58%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

## Major Economic Events

Market	Time	Event
US	16:45	S&P Global UJS Manufacturing PMI
US	17:00	ISM Manufacturing

All times in Beirut time

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