

Morning Update

June 2, 2026



Local & Regional Markets

- UAE economy grows 6.2% in 2025 as non-oil sectors drive expansion
- Oman: What does extending trading hours at the MSX mean?
- Kuwaiti oil price down \$6.98 to \$113.83 pb

International Markets

- Morning Bid: Nvidia chief to Asia: 'We're still supply constrained'
- Gold edges higher on easing Treasury yields amid Mideast uncertainty
- Oil swings keep rupee outlook precarious, foreign stock sales amplify

Source(s): Bloomberg, Reuters, Zawya

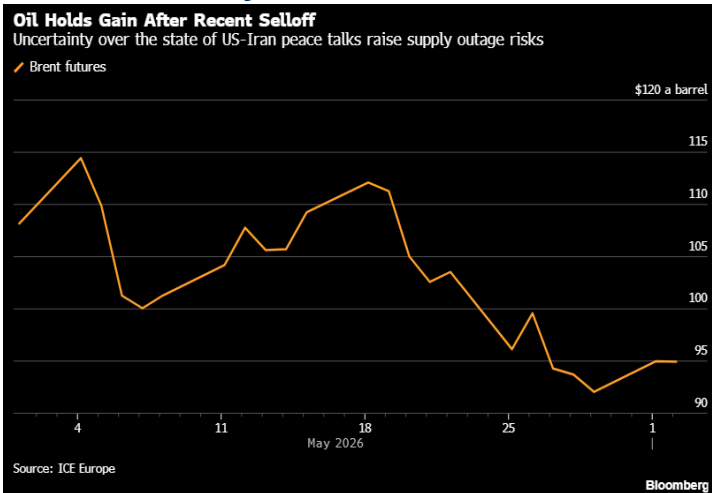
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	25.16	26.82	26.60	26.50

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.75%	3.78%	4.07%	4.15%	4.44%

Chart of the Day



Market Levels

Indices	MKT	Last Close	Daily Return	YTD
				Return
DJIA	US	51,078.88	0.09%	6.27%
S&P 500	US	7,599.96	0.26%	11.02%
NASDAQ	US	27,086.81	0.42%	16.54%
DAX	GE	25,003.04	-0.40%	2.09%
FTSE 100	UK	10,338.95	-0.68%	4.10%
CAC 40	FR	8,146.59	-0.45%	-0.04%
DFM	AE	5,774.90	0.30%	-4.50%
TASI	SA	11,009.52	-0.62%	4.95%

Currencies				
EURUSD		1.1630	0.06%	-0.84%
GBPUSD		1.3461	0.02%	0.09%
USDJPY		159.60	0.06%	1.84%
USDCAD		1.3828	0.11%	0.90%
USDCHE		0.7864	0.00%	-0.89%
USDTRY		45.9016	0.09%	6.94%
USDLBP		89,500	-	-

Commodities				
Gold		4,480.12	0.72%	4.40%
Silver		74.97	1.07%	6.28%
Platinum		1,928.83	1.26%	-4.41%
Palladium		1,364.07	0.60%	-14.83%
Brent Crude		94.98	-0.78%	54.87%
WTI Crude		92.16	-0.81%	59.20%
Natural Gas		308.47	-0.82%	58.00%
Cocoa		3,895.00	-0.71%	-36.48%

Beirut Stock Exchange				
Solidere A		71.60	1.34%	-14.76%
Solidere B		71.50	0.70%	-13.54%
Bank Audi		1.73	0.00%	-9.42%
Blom Bank		6.60	0.00%	5.60%
Byblos Bank		0.84	0.00%	42.37%

Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			

	Reference Rate			
	1M	3M	6M	12M
USD-TERM SOFR	3.62%	3.66%	3.71%	3.84%
EUR-EURIBOR	1.98%	2.27%	2.55%	2.80%
GBP-SONIA	3.74%	3.75%	3.79%	3.99%
JPY-TONAR	0.72%	0.72%	0.69%	0.58%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
No major data		

All times in Beirut time

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