

# Morning Update

June 3, 2026



## Local & Regional Markets

- IMF flags central bank independence gaps across Middle East, Central Asia
- DMCC launches targeted business acceleration initiatives for companies
- Oman oil price rises \$1.81

## International Markets

- Gold holds steady amid Middle East tensions, US economic data in focus
- Yen slips to key 160 level as Gulf hostilities boost dollar
- Oil extends gains as Middle East hostilities flare and talks stall

Source(s): Bloomberg, Reuters, Zawya

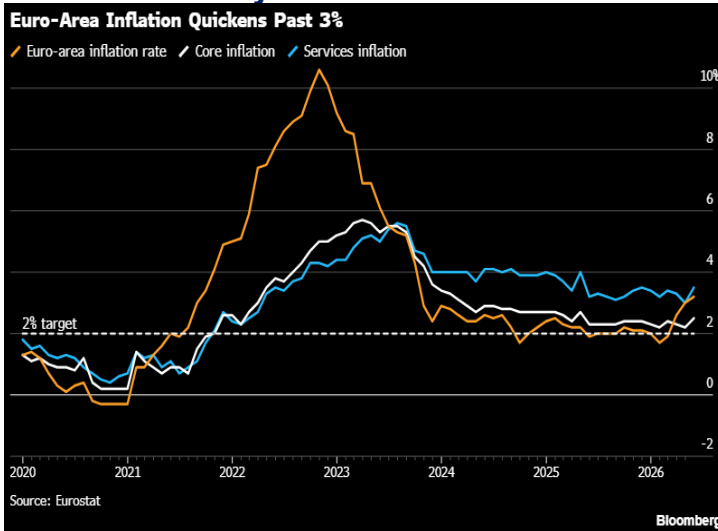
## Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	25.73	27.77	27.35	27.34

## US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.75%	3.78%	4.10%	4.18%	4.46%

## Chart of the Day



## Market Levels

Indices	MKT	YTD		
		Last Close	Daily Return	Return
DJIA	US	51,307.79	0.45%	6.75%
S&P 500	US	7,609.78	0.13%	11.16%
NASDAQ	US	27,093.90	0.03%	16.57%
DAX	GE	25,124.17	0.48%	2.59%
FTSE 100	UK	10,373.51	0.33%	4.45%
CAC 40	FR	8,209.09	0.77%	0.73%
DFM	AE	5,732.30	-0.74%	-5.21%
TASI	SA	11,015.55	0.05%	5.00%

Currencies			
EURUSD	1.1628	-0.02%	-0.94%
GBPUSD	1.3466	-0.04%	0.07%
USDJPY	159.91	-0.02%	1.93%
USDCAD	1.3833	0.11%	0.93%
USDCHF	0.7872	0.15%	-0.65%
USDTRY	45.9273	0.05%	6.99%
USDLBP	89,500	-	-

Commodities			
Gold	4,492.01	-0.21%	3.71%
Silver	75.43	-0.48%	5.29%
Platinum	1,936.85	0.01%	-5.20%
Palladium	1,375.25	0.13%	-14.53%
Brent Crude	96.00	1.08%	59.47%
WTI Crude	93.76	1.17%	65.20%
Natural Gas	314.43	0.01%	62.41%
Cocoa	4,108.00	5.47%	-33.01%

Beirut Stock Exchange			
Solidere A	73.00	1.96%	-13.10%
Solidere B	71.50	0.00%	-13.54%
Bank Audi	1.73	0.00%	-9.42%
Blom Bank	6.60	0.00%	5.60%
Byblos Bank	0.84	0.00%	42.37%

## Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			

Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.62%	3.66%	3.71%	3.83%
EUR-EURIBOR	1.96%	2.25%	2.52%	2.76%
GBP-SONIA	3.74%	3.75%	3.78%	3.98%
JPY-TONAR	0.72%	0.72%	0.69%	0.58%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

## Major Economic Events

Market	Time	Event
US	14:00	MBA Mortgage Applications
US	15:15	ADP Employment Change
US	17:00	Factory Orders

All times in Beirut time

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