

# Morning Update

June 4, 2026



## Local & Regional Markets

- Oman: OQ expands international footprint with Libyan energy pact
- Kuwait oil price down \$12.48 to \$105.03 pb
- Bahrain mandates USD 10-year bond; IPTs at around 7.5%

## International Markets

- Morning Bid: A ceasefire too far for markets
- Stocks slide on flare-up in Middle East fighting; oil eases off highs
- Gold rises on softer dollar, oil as markets weigh US-Iran peace optimism

Source(s): Bloomberg, Reuters, Zawya

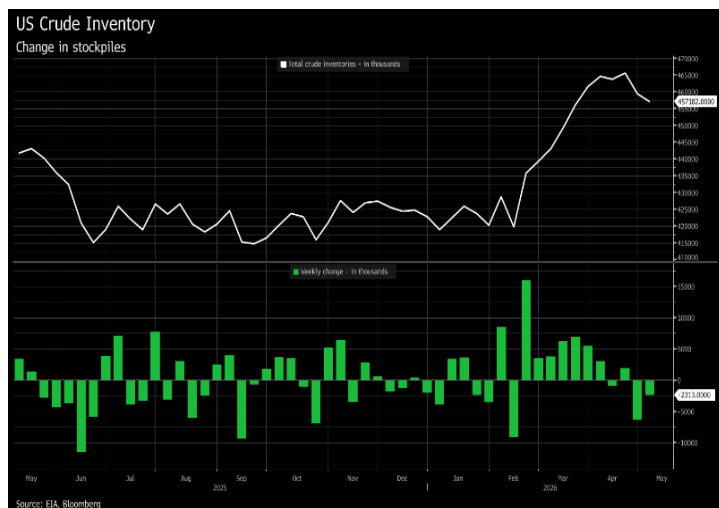
## Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	25.71	27.78	27.19	27.25

## US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.75%	3.79%	4.12%	4.20%	4.48%

## Chart of the Day



## Market Levels

Indices	MKT	Last Close	Daily Return	YTD
				Return
DJIA	US	50,687.07	-1.21%	5.46%
S&P 500	US	7,553.68	-0.74%	10.35%
NASDAQ	US	26,853.97	-0.89%	15.54%
DAX	GE	24,795.94	-1.31%	1.25%
FTSE 100	UK	10,332.30	-0.40%	4.04%
CAC 40	FR	8,150.42	-0.71%	0.01%
DFM	AE	5,686.41	-0.80%	-5.96%
TASI	SA	11,002.04	-0.12%	4.87%

Currencies				
EURUSD		1.1600	0.10%	-1.06%
GBPUSD		1.3423	0.07%	-0.15%
USDJPY		159.99	-0.06%	1.93%
USDCAD		1.3894	0.08%	1.35%
USDCHF		0.7919	-0.20%	-0.39%
USDTRY		45.9576	0.05%	7.03%
USDLBP		89,500	-	-

Commodities				
Gold		4,441.98	0.76%	3.56%
Silver		73.44	-0.09%	2.91%
Platinum		1,871.61	0.75%	-7.72%
Palladium		1,327.31	-0.85%	-18.32%
Brent Crude		97.81	-0.94%	59.23%
WTI Crude		96.02	-0.82%	65.85%
Natural Gas		313.16	-0.98%	60.15%
Cocoa		4,072.00	-0.88%	-33.59%

Beirut Stock Exchange				
Solidere A		73.20	0.27%	-12.86%
Solidere B		71.50	0.00%	-13.54%
Bank Audi		1.73	0.00%	-9.42%
Blom Bank		6.60	0.00%	5.60%
Byblos Bank		0.84	0.00%	42.37%

## Interest Rates

US Federal Funds				
Target - Upper Bound				3.75%

Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.62%	3.66%	3.72%	3.87%
EUR-EURIBOR	1.99%	2.28%	2.54%	2.79%
GBP-SONIA	3.74%	3.75%	3.78%	3.98%
JPY-TONAR	0.72%	0.72%	0.69%	0.58%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

## Major Economic Events

Market	Time	Event
US	15:30	Initial Jobless Claims

All times in Beirut time

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