

Morning Update

June 5, 2026



Local & Regional Markets

- \$8.8bln investments strengthen Oman's logistics edge
- Qatar Central Bank expands HIMYAN card services to Bahrain
- Qatar: QSE index opens higher

International Markets

- Stocks drop as AI rally pauses, US-Iran peace talks stall
- Gold slips, set for weekly loss on Mideast tensions, rate-hike fears
- Yen teeters near 160 level after fresh warning; dollar buoyed by Gulf tension

Source(s): Bloomberg, Reuters, Zawya

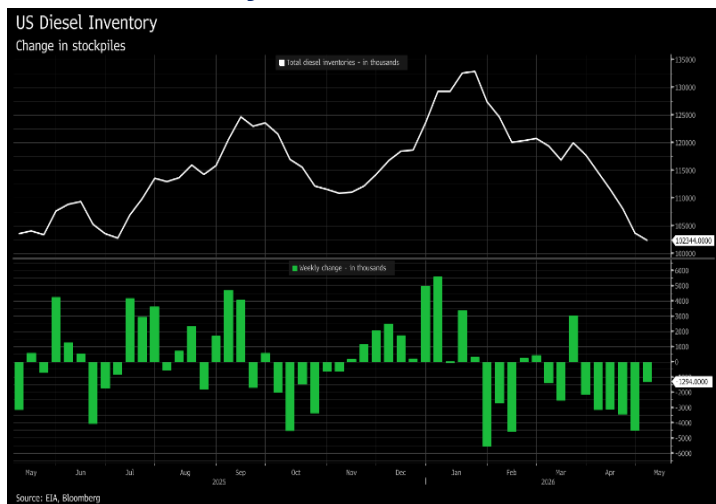
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	25.72	27.69	27.26	27.35

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.75%	3.78%	4.10%	4.18%	4.47%

Chart of the Day



Market Levels

Indices	MKT	Last Close	Daily Return	YTD
				Return
DJIA	US	51,561.93	1.73%	7.28%
S&P 500	US	7,584.31	0.41%	10.79%
NASDAQ	US	26,830.96	-0.09%	15.44%
DAX	GE	24,944.95	0.60%	1.86%
FTSE 100	UK	10,360.32	0.27%	4.32%
CAC 40	FR	8,244.29	1.15%	1.16%
DFM	AE	5,718.46	0.56%	-5.43%
TASI	SA	10,990.45	-0.11%	4.76%

Currencies				
EURUSD		1.1623	-0.06%	-1.02%
GBPUSD		1.3435	-0.04%	-0.16%
USDJPY		159.97	-0.02%	1.98%
USDCAD		1.3897	0.04%	1.32%
USDCHF		0.7889	0.02%	-0.55%
USDTRY		45.9698	0.23%	7.28%
USDLBP		89,500	-	-

Commodities				
Gold		4,482.82	-0.82%	2.87%
Silver		73.87	-1.44%	2.10%
Platinum		1,898.10	-0.57%	-7.64%
Palladium		1,324.96	-1.42%	-18.93%
Brent Crude		95.03	0.36%	56.73%
WTI Crude		93.04	0.06%	62.14%
Natural Gas		303.83	0.77%	58.12%
Cocoa		3,965.00	-2.63%	-35.34%

Beirut Stock Exchange				
Solidere A		73.00	-0.27%	-13.10%
Solidere B		70.00	-2.10%	-15.36%
Bank Audi		1.73	0.00%	-9.42%
Blom Bank		6.60	0.00%	5.60%
Byblos Bank		0.84	0.00%	42.37%

Interest Rates

US Federal Funds				
Target - Upper Bound				3.75%

Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.61%	3.65%	3.71%	3.85%
EUR-EURIBOR	2.01%	2.30%	2.55%	2.80%
GBP-SONIA	3.74%	3.75%	3.78%	3.98%
JPY-TONAR	0.72%	0.72%	0.70%	0.58%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Change in Nonfarm Payrolls
US	15:30	Unemployment rate

All times in Beirut time

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