

# Morning Update

June 8, 2026



## Local & Regional Markets

- Kuwaiti oil barrel down \$1.97 at \$107.95
- Oman: FSA sets 30-day deadline for accounting, auditing licences
- UAE approves \$25.2bln federal budget plan for 2026

## International Markets

- Gold extends losses on US interest rate-hike fears
- Dollar scales two-month peak as Fed hike bets ramp up
- OPEC+ approves fourth oil output quota hike since Hormuz closure

Source(s): Bloomberg, Reuters, Zawya

## Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	25.70	27.67	27.28	27.07

## US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.78%	3.85%	4.25%	4.32%	4.57%

## Chart of the Day



## Market Levels

Indices	MKT	Last Close	Daily Return	YTD
				Return
DJIA	US	50,866.78	-1.35%	5.83%
S&P 500	US	7,383.74	-2.64%	7.86%
NASDAQ	US	25,709.43	-4.18%	10.62%
DAX	GE	24,759.05	-0.75%	1.10%
FTSE 100	UK	10,368.05	0.07%	4.40%
CAC 40	FR	8,218.24	-0.32%	0.84%
DFM	AE	5,767.77	0.86%	-4.62%
TASI	SA	10,928.79	-0.56%	4.18%

  

Currencies			
EURUSD	1.1522	0.05%	-1.77%
GBPUSD	1.3342	-0.04%	-0.85%
USDJPY	160.29	0.02%	2.21%
USDCAD	1.3937	0.04%	1.62%
USDCHF	0.7961	0.15%	0.47%
USDTRY	46.0552	0.09%	7.33%
USDLBP	89,500	-	-

  

Commodities			
Gold	4,328.45	-0.94%	-0.80%
Silver	67.83	-2.04%	-6.81%
Platinum	1,780.43	-1.96%	-14.58%
Palladium	1,226.00	-0.89%	-24.58%
Brent Crude	93.09	4.84%	60.39%
WTI Crude	90.54	4.57%	64.89%
Natural Gas	304.59	3.26%	62.43%
Cocoa	3,762.00	-5.12%	-38.65%

  

Beirut Stock Exchange			
Solidere A	70.65	-3.22%	-15.89%
Solidere B	70.00	0.00%	-15.36%
Bank Audi	1.73	0.00%	-9.42%
Blom Bank	7.00	6.06%	12.00%
Byblos Bank	0.84	0.00%	42.37%

## Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			

  

Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.61%	3.65%	3.72%	3.87%
EUR-EURIBOR	2.01%	2.31%	2.58%	2.84%
GBP-SONIA	3.74%	3.75%	3.78%	3.98%
JPY-TONAR	0.72%	0.72%	0.70%	0.59%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

## Major Economic Events

Market	Time	Event
No major data		

All times in Beirut time

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