

Morning Update

June 9, 2026

Local & Regional Markets

- A new gateway: What the CEPA means for Oman ?
- Qatar Central Bank announces changes to 5, 10, 50 riyal banknotes
- DWTC business events drive record \$6.8bln economic impact for Dubai

International Markets

- Gold steady as traders weigh Israel-Iran ceasefire, inflation risks
- S&P 500, Nasdaq rise as tech, chipmakers rebound
- Asia stocks bounce on dip buying, bonds lag behind

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	25.45	27.33	26.83	26.74

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.81%	3.79%	4.21%	4.28%	4.56%

Chart of the Day



Market Levels

Indices	MKT	YTD		
		Last Close	Daily Return	Return
DJIA	US	50,786.01	-0.16%	5.66%
S&P 500	US	7,405.73	0.30%	8.18%
NASDAQ	US	25,929.66	0.86%	11.56%
DAX	GE	24,616.22	-0.58%	0.51%
FTSE 100	UK	10,373.20	0.05%	4.45%
CAC 40	FR	8,199.29	-0.23%	0.61%
DFM	AE	5,734.81	-0.57%	-5.16%
TASI	SA	10,973.08	0.41%	4.60%

Currencies			
EURUSD		1.1539	-1.63%
GBPUSD		1.3343	-0.68%
USDJPY		160.16	2.15%
USDCAD		1.3954	1.63%
USDCHF		0.7974	0.45%
USDTRY		46.1003	7.38%
USDLBP		89,500	-

Commodities			
Gold		4,340.72	0.30%
Silver		68.62	-4.60%
Platinum		1,754.07	-14.00%
Palladium		1,212.81	-24.23%
Brent Crude		94.25	53.51%
WTI Crude		91.30	56.93%
Natural Gas		307.06	57.57%
Cocoa		3,831.00	-37.52%

Beirut Stock Exchange			
Solidere A		70.15	-16.49%
Solidere B		68.50	-17.17%
Bank Audi		1.73	-9.42%
Blom Bank		7.00	12.00%
Byblos Bank		0.84	42.37%

Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			

Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.61%	3.65%	3.71%	3.85%
EUR-EURIBOR	2.01%	2.31%	2.58%	2.84%
GBP-SONIA	3.74%	3.75%	3.78%	3.97%
JPY-TONAR	0.72%	0.72%	0.70%	0.59%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Trade Balance
US	17:00	Existing Home Sales
US	17:00	Wholesale Inventories MOM

All times in Beirut time