

Morning Update

June 11, 2026



Local & Regional Markets

- Saudi nominal GDP rises 6.3% to \$339.33bln in Q1
- Kuwait oil price down \$4.4 to \$101.84 pb -KPC
- UAE banks step up generous deposit offers

International Markets

- Morning Bid: Tech and war jitters sap confidence
- Gold steadies after hitting six-month low; inflation data in focus
- Shares retreat as techs extend losses, US strikes on Iran lift oil

Source(s): Bloomberg, Reuters, Zawya

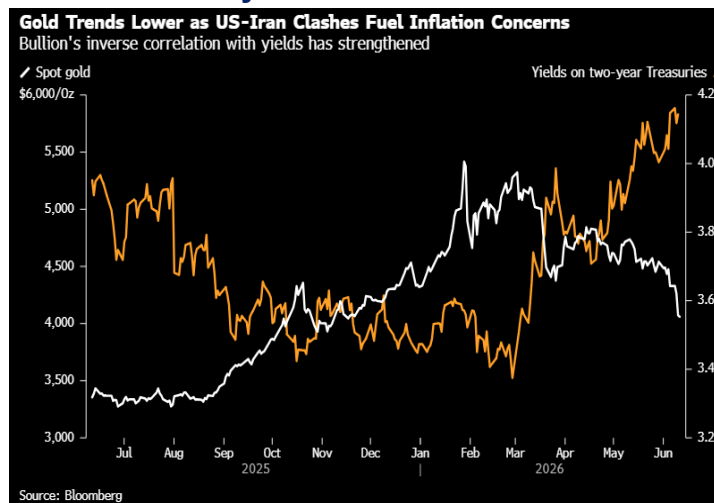
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	24.94	26.94	26.51	26.47

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.80%	3.88%	4.18%	4.26%	4.54%

Chart of the Day



Market Levels

Indices	MKT	Last Close	Daily Return	YTD
				Return
DJIA	US	49,918.78	-1.87%	3.86%
S&P 500	US	7,266.99	-1.62%	6.16%
NASDAQ	US	25,169.50	-1.98%	8.29%
DAX	GE	24,195.31	-0.97%	-1.20%
FTSE 100	UK	10,254.81	0.27%	3.26%
CAC 40	FR	8,161.83	-0.51%	0.15%
DFM	AE	5,757.93	-0.47%	-4.78%
TASI	SA	11,012.64	-0.92%	4.98%

Currencies				
EURUSD		1.1554	-0.03%	-1.58%
GBPUSD		1.3389	-0.02%	-0.49%
USDJPY		160.49	0.02%	2.34%
USDCAD		1.3931	0.04%	1.57%
USDCHF		0.7985	-0.03%	0.61%
USDTRY		46.1299	0.05%	7.43%
USDLBP		89,500	-	-

Commodities				
Gold		4,122.11	-1.10%	-5.67%
Silver		64.96	-1.92%	-10.65%
Platinum		1,693.77	-1.48%	-18.34%
Palladium		1,237.93	0.66%	-22.66%
Brent Crude		93.10	1.03%	54.58%
WTI Crude		90.03	1.21%	58.69%
Natural Gas		310.99	0.41%	61.28%
Cocoa		3,842.00	-1.74%	-37.35%

Beirut Stock Exchange				
Solidere A		74.00	4.74%	-11.90%
Solidere B		68.65	0.00%	-16.99%
Bank Audi		1.73	0.00%	-9.42%
Blom Bank		7.00	0.00%	12.00%
Byblos Bank		0.84	0.00%	42.37%

Interest Rates

US Federal Funds				
Target - Upper Bound				3.75%

Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.62%	3.67%	3.75%	3.93%
EUR-EURIBOR	2.06%	2.37%	2.61%	2.87%
GBP-SONIA	3.74%	3.75%	3.77%	3.97%
JPY-TONAR	0.72%	0.72%	0.70%	0.59%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Initial Jobless Claims
US	15:30	PPI Final Demand MoM

All times in Beirut time

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