

# Morning Update

June 12, 2026



## Local & Regional Markets

- ADDED encourages private sector to benefit from Sharaka platform
- Oman's Ministry of Economy, IMF review growth prospects
- ADDED encourages private sector to benefit from Sharaka platform

## International Markets

- Gold set for weekly loss as inflation, rate-hike fears persist
- Wall Street indexes jump, Trump says strikes against Iran canceled
- Oil extends losses as Trump calls off planned strikes on Iran

Source(s): Bloomberg, Reuters, Zawya

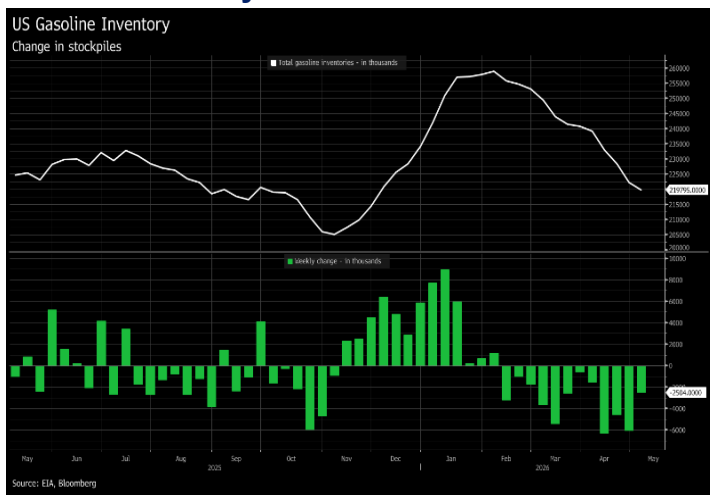
## Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	24.94	26.94	26.51	26.47

## US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.78%	3.83%	4.12%	4.19%	4.47%

## Chart of the Day



## Market Levels

		Last Close	Daily Return	YTD Return
Indices	MKT			
DJIA	US	50,848.75	1.86%	5.80%
S&P 500	US	7,394.30	1.75%	8.02%
NASDAQ	US	25,809.66	2.54%	11.05%
DAX	GE	24,209.71	0.06%	-1.15%
FTSE 100	UK	10,303.88	0.48%	3.75%
CAC 40	FR	8,200.80	0.48%	0.63%
DFM	AE	5,733.88	-0.42%	-5.18%
TASI	SA	11,042.02	0.27%	5.26%
Currencies				
EURUSD		1.1509	0.50%	-1.45%
GBPUSD		1.3333	0.53%	-0.36%
USDJPY		160.53	-0.14%	2.21%
USDCAD		1.4006	-0.18%	1.89%
USDCHF		0.8010	-0.58%	0.36%
USDTRY		46.1542	0.23%	7.68%
USDLBP		89,500	-	-
Commodities				
Gold		4,080.34	2.40%	-3.33%
Silver		63.83	4.51%	-6.43%
Platinum		1,666.09	3.71%	-15.44%
Palladium		1,243.50	3.66%	-20.00%
Brent Crude		90.38	-2.05%	45.49%
WTI Crude		87.71	-1.93%	49.81%
Natural Gas		310.14	-2.02%	56.93%
Cocoa		3,798.00	-1.15%	-38.06%
Beirut Stock Exchange				
Solidere A		70.40	-4.86%	-16.19%
Solidere B		73.10	6.48%	-11.61%
Bank Audi		1.73	0.00%	-9.42%
Blom Bank		7.00	0.00%	12.00%
Byblos Bank		0.84	0.00%	42.37%

## Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.62%	3.66%	3.75%	3.92%
EUR-EURIBOR	2.09%	2.40%	2.59%	2.84%
GBP-SONIA	3.74%	3.75%	3.77%	3.97%
JPY-TONAR	0.72%	0.72%	0.71%	0.59%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

## Major Economic Events

Market	Time	Event
US	15:30	U. of Mich Sentiment

All times in Beirut time

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