

# Morning Update

June 15, 2026

## Local & Regional Markets

- Qiwa: Premium Residency holders must obtain work permit
- Oman crude oil price drops by \$1.54
- Kuwait oil gains \$1.50 to \$101.04 pb - KPC

## International Markets

- Morning Bid: Markets celebrate MOU on SoH
- Dollar hits 10-day low as US, Iran reach peace deal
- Gold extends gains after US, Iran reach peace deal

Source(s): Bloomberg, Reuters, Zawya

## Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	25.14	27.10	26.78	26.68

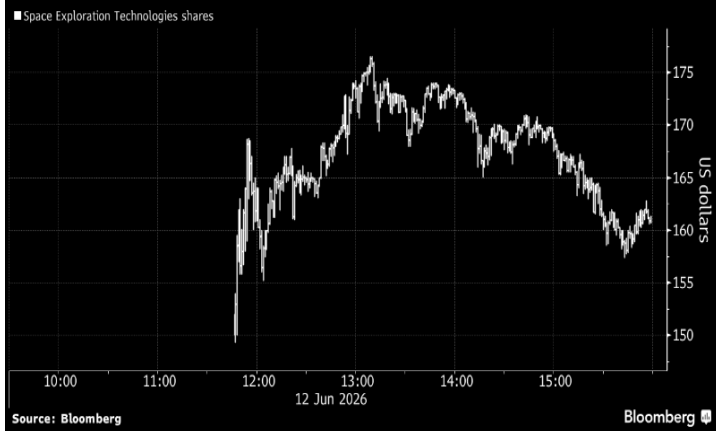
## US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.78%	3.82%	4.07%	4.15%	4.43%

## Chart of the Day

### SpaceX Jumps in First Day of Trading

Shares closed 19% higher



## Market Levels

Indices	MKT	YTD		
		Last Close	Daily Return	Return
DJIA	US	51,202.26	0.70%	6.53%
S&P 500	US	7,431.46	0.50%	8.56%
NASDAQ	US	25,888.84	0.31%	11.39%
DAX	GE	24,635.30	1.76%	0.59%
FTSE 100	UK	10,471.72	1.63%	5.44%
CAC 40	FR	8,350.87	1.83%	2.47%
DFM	AE	5,954.04	3.84%	-1.54%
TASI	SA	11,104.42	0.57%	5.85%
Currencies				
EURUSD		1.1568	0.41%	-1.03%
GBPUSD		1.3406	0.36%	0.01%
USDJPY		160.24	-0.13%	2.05%
USDCAD		1.3988	-0.21%	1.73%
USDCHF		0.7971	-0.48%	-0.02%
USDTRY		46.2686	0.00%	7.73%
USDLBP		89,500	-	-
Commodities				
Gold		4,219.33	2.61%	0.17%
Silver		68.02	3.70%	-1.07%
Platinum		1,720.74	3.07%	-13.21%
Palladium		1,285.47	3.43%	-17.48%
Brent Crude		87.33	-4.68%	36.80%
WTI Crude		84.88	-5.15%	40.21%
Natural Gas		304.98	-3.53%	51.94%
Cocoa		3,868.00	1.84%	-36.92%
Beirut Stock Exchange				
Solidere A		70.40	0.00%	-16.19%
Solidere B		73.10	0.00%	-11.61%
Bank Audi		1.73	0.00%	-9.42%
Blom Bank		7.00	0.00%	12.00%
Byblos Bank		0.84	0.00%	42.37%

## Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.63%	3.66%	3.75%	3.91%
EUR-EURIBOR	2.17%	2.38%	2.64%	2.87%
GBP-SONIA	3.74%	3.75%	3.77%	3.97%
JPY-TONAR	0.72%	0.72%	0.71%	0.59%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

## Major Economic Events

Market	Time	Event
US	15:30	Empire Manufacturing
US	16:15	Industrial Production MoM

All times in Beirut time