

Morning Update

June 17, 2026



Local & Regional Markets

- Oman's economy shows continued resilience amidst global risks
- Amir highlights Qatar's commitment to peace, stability at G7 Summit
- UAE VAT and excise tax collection jumps 15% in 2025 to \$12.53bln

International Markets

- Morning Bid: All eyes on how Warsh walks the line
- Dollar on guard ahead of first Fed decision under Warsh
- Oil extends fall, stocks steady as traders wait on Warsh

Source(s): Bloomberg, Reuters, Zawya

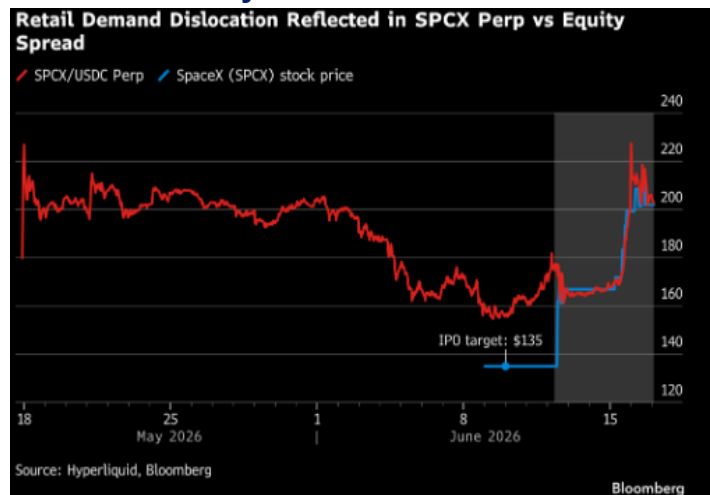
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	25.08	27.09	26.75	26.60

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.79%	3.82%	4.08%	4.15%	4.43%

Chart of the Day



Market Levels

Indices	MKT	YTD		
		Last Close	Daily Return	Return
DJIA	US	51,999.67	0.64%	8.19%
S&P 500	US	7,511.35	-0.57%	9.73%
NASDAQ	US	26,376.34	-1.15%	13.49%
DAX	GE	24,910.41	0.07%	1.71%
FTSE 100	UK	10,494.21	0.61%	5.67%
CAC 40	FR	8,447.27	0.75%	3.65%
DFM	AE	6,054.98	0.11%	0.24%
TASI	SA	11,145.55	0.45%	6.24%

Currencies				
EURUSD		1.1613	-0.04%	-1.09%
GBPUSD		1.3429	-0.08%	-0.25%
USDJPY		160.40	-0.06%	2.20%
USDCAD		1.3986	0.13%	2.06%
USDCHF		0.7927	-0.08%	-0.17%
USDTRY		46.2973	0.05%	7.83%
USDLBP		89,500	-	-

Commodities				
Gold		4,340.71	-0.35%	0.08%
Silver		70.10	0.14%	-1.54%
Platinum		1,815.45	-1.64%	-12.61%
Palladium		1,363.25	-1.37%	-16.55%
Brent Crude		78.96	0.20%	30.02%
WTI Crude		76.05	0.18%	32.69%
Natural Gas		288.05	0.30%	49.20%
Cocoa		4,234.00	6.60%	-30.95%

Beirut Stock Exchange				
Solidere A		74.90	6.39%	-10.83%
Solidere B		75.65	3.49%	-8.52%
Bank Audi		1.73	0.00%	-9.42%
Blom Bank		7.00	0.00%	12.00%
Byblos Bank		0.84	0.00%	42.37%

Interest Rates

US Federal Funds				
Target - Upper Bound				3.75%

Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.64%	3.67%	3.73%	3.89%
EUR-EURIBOR	2.17%	2.41%	2.61%	2.80%
GBP-SONIA	3.74%	3.75%	3.77%	3.96%
JPY-TONAR	0.72%	0.72%	0.71%	0.59%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	14:00	MBA Mortgage Applications
US	21:00	FOMC Rate Decision

All times in Beirut time

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