

Morning Update

June 19, 2026

Local & Regional Markets

- Kuwait advances to 31st in IMD World Competitiveness Ranking 2026
- UAE maintains second place in 2026 Commodity Trade Index
- Oman: VAT calculation on 1.2% deduction clarified

International Markets

- Gold heads for third weekly loss on firm dollar, hawkish Fed signals
- Stocks set records in Japan, South Korea; dollar gets Fed boost
- Yen teeters near 40-year low as BOJ hike fails to stem rout

Source(s): Bloomberg, Reuters, Zawya

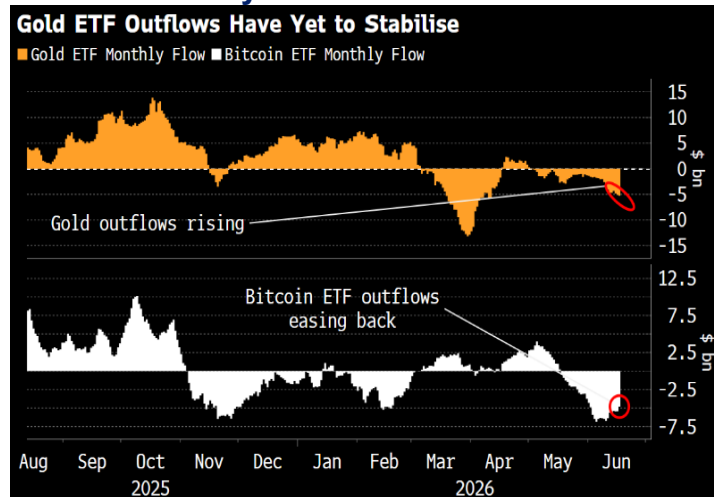
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	24.68	26.56	26.02	26.02

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.89%	3.97%	4.19%	4.23%	4.45%

Chart of the Day



Market Levels

Indices	MKT	Last Close	Daily Return	YTD
				Return
DJIA	US	51,564.70	0.14%	7.28%
S&P 500	US	7,500.58	1.08%	9.57%
NASDAQ	US	26,517.93	1.91%	14.09%
DAX	GE	25,026.80	0.37%	2.19%
FTSE 100	UK	10,399.70	-1.04%	4.72%
CAC 40	FR	8,467.98	0.44%	3.91%
DFM	AE	6,269.51	2.51%	3.68%
TASI	SA	11,121.13	0.06%	6.01%

Currencies			
EURUSD	1.1465	-0.34%	-2.64%
GBPUSD	1.3221	-0.39%	-2.10%
USDJPY	161.43	-0.03%	2.89%
USDCAD	1.4137	0.14%	3.17%
USDCHF	0.8045	0.50%	1.91%
USDTRY	46.4444	0.00%	8.13%
USDLBP	89,500	-	-

Commodities			
Gold	4,219.57	-2.27%	-4.58%
Silver	66.12	-4.12%	-11.09%
Platinum	1,706.14	-3.11%	-19.10%
Palladium	1,282.75	-2.34%	-22.25%
Brent Crude	79.85	-0.16%	31.01%
WTI Crude	76.60	-0.35%	32.93%
Natural Gas	299.49	-0.14%	54.45%
Cocoa	4,237.00	0.00%	-30.90%

Beirut Stock Exchange

Solidere A	73.00	-1.35%	-13.10%
Solidere B	75.65	0.00%	-8.52%
Bank Audi	1.90	9.83%	-0.52%
Blom Bank	7.49	7.00%	19.84%
Byblos Bank	0.75	-10.71%	27.12%

Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.64%	3.68%	3.74%	3.88%
EUR-EURIBOR	2.25%	2.42%	2.61%	2.76%
GBP-SONIA	3.74%	3.75%	3.76%	3.96%
JPY-TONAR	0.73%	0.72%	0.72%	0.59%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
No major data		

All times in Beirut time