

# Morning Update

June 22, 2026

## Local & Regional Markets

- Oman climbs to 25th place in Global Competitiveness Rankings
- Kuwait oil price down 57 cents to \$85.90 pb - KPC
- Saudi NIDLP activities contribute \$278.7bn to kingdom's non-oil GDP

## International Markets

- Morning Bid: Any progress is good with Hormuz at stake
- Dollar steady as first round of US-Iran talks ends, frail yen in focus
- Asian stocks gain, oil slips as Iran talks progress

Source(s): Bloomberg, Reuters, Zawya

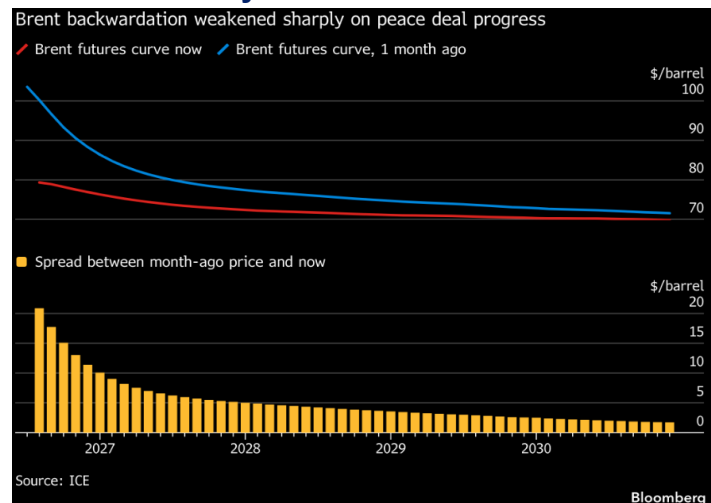
## Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	24.60	26.42	26.17	25.99

## US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.90%	3.99%	4.23%	4.27%	4.48%

## Chart of the Day



## Market Levels

Indices	MKT	Last Close	Daily Return	YTD
				Return
DJIA	US	51,564.70	0.14%	7.28%
S&P 500	US	7,500.58	1.08%	9.57%
NASDAQ	US	26,517.93	1.91%	14.09%
DAX	GE	24,985.82	-0.16%	2.02%
FTSE 100	UK	10,363.27	-0.35%	4.35%
CAC 40	FR	8,421.14	-0.55%	3.33%
DFM	AE	6,163.50	-1.69%	1.93%
TASI	SA	11,076.67	-0.40%	5.59%
<b>Currencies</b>				
EURUSD		1.1471	-0.10%	-2.35%
GBPUSD		1.3232	-0.11%	-1.74%
USDJPY		161.30	0.21%	3.07%
USDCAD		1.4153	0.21%	3.36%
USDCHF		0.8071	0.11%	1.83%
USDTRY		46.4409	0.00%	8.13%
USDLBP		89,500	-	-
<b>Commodities</b>				
Gold		4,155.71	0.87%	-3.01%
Silver		64.90	1.95%	-7.20%
Platinum		1,667.63	0.33%	-18.12%
Palladium		1,262.24	1.04%	-20.84%
Brent Crude		80.57	-1.94%	29.84%
WTI Crude		76.60	-0.37%	32.92%
Natural Gas		299.49	-1.12%	52.94%
Cocoa		4,237.00	0.00%	-30.90%
<b>Beirut Stock Exchange</b>				
Solidere A		73.15	0.21%	-12.92%
Solidere B		75.00	-0.86%	-9.31%
Bank Audi		1.90	0.00%	-0.52%
Blom Bank		7.49	0.00%	19.84%
Byblos Bank		0.75	0.00%	27.12%

## Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.64%	3.70%	3.79%	3.94%
EUR-EURIBOR	2.28%	2.33%	2.62%	2.79%
GBP-SONIA	3.74%	3.75%	3.76%	3.96%
JPY-TONAR	0.76%	0.72%	0.73%	0.60%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

## Major Economic Events

Market	Time	Event
No major data		

All times in Beirut time