

Morning Update

June 23, 2026



Local & Regional Markets

- Saudi asset management stays resilient to Iran war: Fitch
- Qatar: QSE Index falls 0.11% at start of trading
- Oman: MSX closes lower as trading volume rises

International Markets

- Morning Bid: Yen zooms into trouble
- Dollar firms on hawkish Fed bets, oil rebound; yen near 40-year low
- SpaceX turns to bond market to raise capital, reports \$100.8 billion cash

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	24.67	26.54	26.26	26.01

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.90%	4.01%	4.23%	4.27%	4.50%

Chart of the Day



Market Levels

Indices	MKT	Last Close	Daily Return	YTD
				Return
DJIA	US	51,712.71	0.29%	7.59%
S&P 500	US	7,472.79	-0.37%	9.16%
NASDAQ	US	26,166.60	-1.32%	12.58%
DAX	GE	25,139.69	0.62%	2.65%
FTSE 100	UK	10,437.85	0.72%	5.10%
CAC 40	FR	8,400.11	-0.25%	3.08%
DFM	AE	6,183.47	0.32%	2.26%
TASI	SA	11,072.40	-0.04%	5.55%

Currencies				
EURUSD		1.1431	-0.05%	-2.65%
GBPUSD		1.3245	-0.05%	-1.59%
USDJPY		161.55	0.03%	3.04%
USDCAD		1.4164	0.06%	3.29%
USDCHF		0.8090	0.00%	1.96%
USDTRY		46.4604	0.00%	8.18%
USDLBP		89,500	-	-

Commodities				
Gold		4,189.96	-1.46%	-4.47%
Silver		65.61	-4.25%	-11.89%
Platinum		1,676.60	-1.39%	-19.09%
Palladium		1,266.17	-1.88%	-22.89%
Brent Crude		77.90	-0.41%	27.49%
WTI Crude		73.86	-0.19%	28.39%
Natural Gas		298.70	-0.12%	54.08%
Cocoa		4,621.00	9.06%	-24.64%

Beirut Stock Exchange				
Solidere A		73.90	1.03%	-12.02%
Solidere B		72.65	-3.13%	-12.15%
Bank Audi		1.90	0.00%	-0.52%
Blom Bank		7.49	0.00%	19.84%
Byblos Bank		0.75	0.00%	27.12%

Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			

Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.64%	3.70%	3.79%	3.94%
EUR-EURIBOR	2.28%	2.33%	2.62%	2.79%
GBP-SONIA	3.74%	3.75%	3.76%	3.96%
JPY-TONAR	0.76%	0.73%	0.73%	0.60%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
16:45	US	S&P Global US Manufacturing PMI

All times in Beirut time

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