

# Morning Update

June 24, 2026



## Local & Regional Markets

- Qatar ranks first in the region for economic resilience
- Oman: MSX drops 100 points
- Kuwait oil price down 59 cents to \$85.07 pb - KPC

## International Markets

- Morning Bid: Time to cash in your chips?
- SpaceX's wild ride is just getting started
- Oil extends slide on expectations of smoother crude flows via Hormuz

Source(s): Bloomberg, Reuters, Zawya

## Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	24.68	26.51	26.17	26.02

## US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.93%	3.98%	4.21%	4.26%	4.49%

## Chart of the Day



## Market Levels

Indices	MKT	Last Close	Daily Return	YTD
				Return
DJIA	US	51,666.84	-0.09%	7.50%
S&P 500	US	7,365.46	-1.44%	7.60%
NASDAQ	US	25,587.04	-2.21%	10.09%
DAX	GE	24,893.58	-0.98%	1.65%
FTSE 100	UK	10,428.85	-0.09%	5.01%
CAC 40	FR	8,340.71	-0.71%	2.35%
DFM	AE	6,104.98	-1.27%	0.96%
TASI	SA	11,033.99	-0.35%	5.18%

  

Currencies				
EURUSD		1.1380	-0.12%	-3.15%
GBPUSD		1.3187	0.07%	-1.90%
USDJPY		161.60	0.00%	3.04%
USDCAD		1.4208	0.04%	3.60%
USDCHF		0.8102	0.06%	2.17%
USDTRY		46.4723	0.05%	8.23%
USDLBP		89,500	-	-

  

Commodities				
Gold		4,134.42	-1.52%	-5.79%
Silver		62.05	-0.98%	-13.82%
Platinum		1,662.46	-1.25%	-19.66%
Palladium		1,242.25	-0.88%	-23.58%
Brent Crude		77.08	-0.83%	25.62%
WTI Crude		73.21	-0.81%	26.47%
Natural Gas		295.90	-1.05%	51.21%
Cocoa		4,645.00	0.52%	-24.25%

  

Beirut Stock Exchange				
Solidere A		73.85	-0.07%	-12.08%
Solidere B		74.85	3.03%	-9.49%
Bank Audi		1.90	0.00%	-0.52%
Blom Bank		7.49	0.00%	19.84%
Byblos Bank		0.75	0.00%	27.12%

## Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			

  

	Reference Rate			
	1M	3M	6M	12M
USD-TERM SOFR	3.64%	3.73%	3.86%	4.03%
EUR-EURIBOR	2.28%	2.31%	2.63%	2.81%
GBP-SONIA	3.74%	3.75%	3.76%	3.95%
JPY-TONAR	0.76%	0.74%	0.73%	0.60%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

## Major Economic Events

Market	Time	Event
14:00	US	MBA Mortgage Applications
17:00	US	New Home Sales

All times in Beirut time

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