

Morning Update

June 29, 2026

Local & Regional Markets

- India eyes deeper UAE diaspora role as NRI deposits hit \$33.7bn
- Oman oil price declines by \$2.36
- Dubai strengthens position as global hub for sports economy

International Markets

- Morning Bid: Markets swivel on tech, Mideast angst
- Asia stocks adrift as Middle East worries meet rate-hike bets
- Gold slips as fresh US-Iran strikes boost oil, Fed rate-hike bets weigh

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	24.85	26.53	26.28	26.03

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.91%	3.92%	4.10%	4.14%	4.38%

Chart of the Day



Market Levels

Indices	MKT	YTD		
		Last Close	Daily Return	Return
DJIA	US	51,876.11	-0.09%	7.93%
S&P 500	US	7,354.02	-0.05%	7.43%
NASDAQ	US	25,297.62	-0.24%	8.84%
DAX	GE	24,671.22	-1.29%	0.74%
FTSE 100	UK	10,508.02	-0.21%	5.81%
CAC 40	FR	8,384.87	-0.55%	2.89%
DFM	AE	6,018.35	-0.10%	-0.48%
TASI	SA	10,907.67	-0.23%	3.97%
Currencies				
EURUSD		1.1384	0.02%	-2.98%
GBPUSD		1.3200	0.02%	-1.85%
USDJPY		161.74	0.03%	3.15%
USDCAD		1.4195	-0.03%	3.42%
USDCHF		0.8097	0.02%	2.07%
USDTRY		46.6202	0.05%	8.58%
USDLBP		89,500	-	-
Commodities				
Gold		4,088.74	-0.80%	-6.16%
Silver		59.15	-1.49%	-18.28%
Platinum		1,625.24	-1.01%	-21.27%
Palladium		1,212.04	0.11%	-24.69%
Brent Crude		71.99	0.31%	18.67%
WTI Crude		69.23	0.81%	21.54%
Natural Gas		295.71	1.43%	54.90%
Cocoa		5,095.00	-2.90%	-16.91%
Beirut Stock Exchange				
Solidere A		72.40	3.35%	-13.81%
Solidere B		72.50	-3.20%	-12.33%
Bank Audi		1.90	0.00%	-0.52%
Blom Bank		7.49	0.00%	19.84%
Byblos Bank		0.75	0.00%	27.12%

Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.65%	3.74%	3.86%	4.02%
EUR-EURIBOR	2.18%	2.29%	2.60%	2.76%
GBP-SONIA	3.74%	3.75%	3.76%	3.95%
JPY-TONAR	0.81%	0.75%	0.74%	0.61%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
No major data		

All times in Beirut time