

# Morning Update

June 30, 2026



## Local & Regional Markets

- Saudi services exports rise 7.9% to \$71.3bln in Q1 2026
- UAE: Federal Tax Authority issues 2025 Annual Report
- Qatar Stock Exchange index opens higher

## International Markets

- Morning Bid: Investors go shopping for Q3
- Gold faces biggest monthly drop since late 2008 on hawkish Fed
- Oil falls as investors focus on potential Iran-US talks in Doha

Source(s): Bloomberg, Reuters, Zawya

## Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	24.65	26.52	26.29	25.85

## US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.95%	3.94%	4.10%	4.13%	4.37%

## Chart of the Day



## Market Levels

Indices	MKT	Last Close	Daily Return	YTD
				Return
DJIA	US	52,182.74	0.59%	8.57%
S&P 500	US	7,440.43	1.18%	8.69%
NASDAQ	US	25,820.14	2.07%	11.09%
DAX	GE	24,626.89	-0.18%	0.56%
FTSE 100	UK	10,484.22	-0.23%	5.57%
CAC 40	FR	8,367.33	-0.21%	2.67%
DFM	AE	5,993.35	-0.42%	-0.89%
TASI	SA	10,792.15	-1.06%	2.87%

Currencies				
EURUSD		1.1426	-0.32%	-2.95%
GBPUSD		1.3254	-0.17%	-1.64%
USDJPY		161.94	0.15%	3.41%
USDCAD		1.4202	0.21%	3.73%
USDCHF		0.8077	0.23%	2.03%
USDTRY		46.6381	0.05%	8.63%
USDLBP		89,500	-	-

Commodities				
Gold		4,023.98	-0.89%	-7.73%
Silver		58.12	-0.90%	-19.23%
Platinum		1,579.35	-0.59%	-23.17%
Palladium		1,221.98	-0.05%	-24.19%
Brent Crude		73.15	-1.01%	19.00%
WTI Crude		70.75	-0.75%	22.29%
Natural Gas		306.14	3.53%	58.11%
Cocoa		4,967.00	-2.51%	-19.00%

Beirut Stock Exchange				
Solidere A		72.75	0.48%	-13.39%
Solidere B		71.55	-1.31%	-13.48%
Bank Audi		1.90	0.00%	-0.52%
Blom Bank		6.75	-9.88%	8.00%
Byblos Bank		0.75	0.00%	27.12%

## Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.64%	3.73%	3.85%	3.99%
EUR-EURIBOR	2.18%	2.29%	2.60%	2.76%
GBP-SONIA	3.74%	3.75%	3.76%	3.95%
JPY-TONAR	0.81%	0.75%	0.74%	0.61%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

## Major Economic Events

Market	Time	Event
US	16:45	MNI Chicago PMI
US	17:00	Conf. Board Consumer Confidence

All times in Beirut time

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