

# Morning Update

July 3, 2026



## Local & Regional Markets

- Gold prices in Oman dip 27% from January peak
- Qatar Stock Exchange index declines by 0.11% at start of Thursday's trading
- New digital initiative to advance supply chain management in Oman's energy

## International Markets

- Asian markets find footing as US jobs data, PMIs lift stocks
- Dow jumps to record closing high after soft US jobs data, Nasdaq down with chip shares
- Mapping the Market: After June stumble, S&P 500 bulls may see a path higher

Source(s): Bloomberg, Reuters, Zawya

## Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	24.75	26.57	26.25	25.93

## US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.93%	3.92%	4.16%	4.23%	4.48%

## Chart of the Day



## Market Levels

Indices	MKT	Last Close	Daily Return	YTD
				Return
DJIA	US	52,900.07	1.14%	10.06%
S&P 500	US	7,483.24	0.00%	9.32%
NASDAQ	US	25,832.67	-0.80%	11.15%
DAX	GE	25,580.88	2.16%	4.45%
FTSE 100	UK	10,652.87	1.67%	7.26%
CAC 40	FR	8,474.86	1.65%	3.99%
DFM	AE	5,990.59	-0.32%	-0.93%
TASI	SA	10,826.98	-0.28%	3.21%

Currencies			
EURUSD	1.1438	0.05%	-2.49%
GBPUSD	1.3353	0.08%	-0.65%
USDJPY	160.99	0.13%	2.77%
USDCAD	1.4179	-0.10%	3.24%
USDCHF	0.8029	-0.05%	1.15%
USDTRY	46.6957	0.23%	8.94%
USDLBP	89,500	-	-

Commodities			
Gold	4,118.17	1.42%	-3.37%
Silver	60.84	2.54%	-12.50%
Platinum	1,621.52	2.17%	-18.92%
Palladium	1,271.14	0.84%	-20.44%
Brent Crude	71.80	0.61%	18.72%
WTI Crude	68.69	0.49%	20.22%
Natural Gas	291.73	0.61%	53.92%
Cocoa	5,036.00	-1.10%	-17.87%

Beirut Stock Exchange			
Solidere A	73.75	0.07%	-12.20%
Solidere B	72.95	0.00%	-11.79%
Bank Audi	1.47	0.00%	-23.04%
Blom Bank	6.75	0.00%	8.00%
Byblos Bank	0.70	0.00%	18.64%

## Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.66%	3.75%	3.87%	4.01%
EUR-EURIBOR	2.19%	2.31%	2.55%	2.73%
GBP-SONIA	3.74%	3.75%	3.76%	3.94%
JPY-TONAR	0.85%	0.76%	0.74%	0.61%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

## Major Economic Events

Market	Time	Event
No Major Data		

All times in Beirut time

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