

Morning Update

July 6, 2026



Local & Regional Markets

- Dubai Chambers highlights opportunities at Shanghai roundtable
- UAE's non-oil sector experiences weakest June in 5 years: PMI
- Lasting US-Iran ceasefire key to GCC banks' continuing resilience

International Markets

- Morning Bid: Samsung to serve chip taster for earnings feast
- Gold eases from two-week high as firmer US dollar weighs
- Oil drifts down after OPEC+ agrees to raise output targets

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	24.74	26.50	26.26	25.93

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.92%	3.91%	4.15%	4.21%	4.47%

Chart of the Day



Market Levels

Indices	MKT	Last Close	Daily Return	YTD
				Return
DJIA	US	52,900.07	1.14%	10.06%
S&P 500	US	7,483.24	0.00%	9.32%
NASDAQ	US	25,832.67	-0.80%	11.15%
DAX	GE	25,779.31	0.78%	5.26%
FTSE 100	UK	10,679.03	0.25%	7.53%
CAC 40	FR	8,508.07	0.39%	4.40%
DFM	AE	6,059.14	1.14%	0.20%
TASI	SA	10,798.97	-0.26%	2.94%

Currencies			
EURUSD	1.1437	-0.08%	-2.62%
GBPUSD	1.3350	-0.08%	-0.84%
USDJPY	161.34	0.39%	3.27%
USDCAD	1.4200	0.06%	3.55%
USDCHF	0.8033	0.17%	1.42%
USDTRY	46.8047	0.05%	8.99%
USDLBP	89,500	-	-

Commodities			
Gold	4,176.94	-0.63%	-3.97%
Silver	62.42	-1.13%	-13.45%
Platinum	1,643.01	-0.58%	-20.06%
Palladium	1,273.81	-0.42%	-21.27%
Brent Crude	72.12	-0.19%	18.29%
WTI Crude	68.69	0.06%	19.70%
Natural Gas	291.73	1.18%	54.78%
Cocoa	5,036.00	-1.10%	-17.87%

Beirut Stock Exchange			
Solidere A	73.00	-1.02%	-13.10%
Solidere B	72.95	0.00%	-11.79%
Bank Audi	1.47	0.00%	-23.04%
Blom Bank	6.80	0.74%	8.80%
Byblos Bank	0.70	0.00%	18.64%

Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.67%	3.75%	3.87%	4.03%
EUR-EURIBOR	2.21%	2.32%	2.55%	2.71%
GBP-SONIA	3.74%	3.75%	3.76%	3.94%
JPY-TONAR	0.87%	0.77%	0.74%	0.62%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	16:45	S&P Global US Services PMI
US	17:00	ISM Services Index

All times in Beirut time

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