

# Morning Update

July 7, 2026

## Local & Regional Markets

- UAE business activity to accelerate in Q3 2026: Standard Chartered
- Qatar Stock Exchange Index gains 7.45 points at start of trading
- GASTAT launches survey to measure Saudi Arabia's digital economy

## International Markets

- Morning Bid: Samsung boom, market gloom
- Oil prices gain as focus shifts to supply recovery and demand
- Britain's bond market may limit what Burnham can do as PM

Source(s): Bloomberg, Reuters, Zawya

## Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	24.60	26.45	26.27	25.93

## US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.93%	3.91%	4.14%	4.21%	4.48%

## Chart of the Day



## Market Levels

Indices	MKT	Last Close	Daily Return	YTD
				Return
DJIA	US	53,055.91	0.29%	10.39%
S&P 500	US	7,537.43	0.72%	10.11%
NASDAQ	US	26,121.16	1.12%	12.39%
DAX	GE	25,817.89	0.15%	5.42%
FTSE 100	UK	10,651.77	-0.26%	7.25%
CAC 40	FR	8,479.87	-0.33%	4.05%
DFM	AE	6,090.65	0.52%	0.72%
TASI	SA	10,813.04	0.13%	3.07%

Currencies				
EURUSD	1.1431	0.05%	-2.55%	
GBPUSD	1.3376	0.09%	-0.48%	
USDJPY	162.26	-0.31%	3.14%	
USDCAD	1.4217	0.00%	3.61%	
USDCHF	0.8060	-0.05%	1.54%	
USDTRY	46.8142	0.05%	9.04%	
USDLBP	89,500	-	-	

Commodities				
Gold	4,155.08	-0.69%	-4.53%	
Silver	61.82	-1.70%	-14.77%	
Platinum	1,632.49	-1.20%	-21.07%	
Palladium	1,269.41	-0.59%	-21.68%	
Brent Crude	71.99	0.69%	19.13%	
WTI Crude	68.55	0.63%	20.13%	
Natural Gas	300.33	0.39%	58.10%	
Cocoa	5,694.00	13.07%	-7.14%	

Beirut Stock Exchange				
Solidere A	73.40	0.55%	-12.62%	
Solidere B	71.20	-2.40%	-13.91%	
Bank Audi	1.47	0.00%	-23.04%	
Blom Bank	6.80	0.00%	8.80%	
Byblos Bank	0.70	0.00%	18.64%	

## Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.67%	3.75%	3.87%	4.03%
EUR-EURIBOR	2.21%	2.32%	2.55%	2.71%
GBP-SONIA	3.74%	3.75%	3.76%	3.94%
JPY-TONAR	0.87%	0.77%	0.75%	0.62%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

## Major Economic Events

Market	Time	Event
US	15:30	Trade Balance

All times in Beirut time