

Morning Update

July 8, 2026



Local & Regional Markets

- Kuwait reports deficit of \$23.09bln in FY 2025-2026
- Saudi government performance improves in first quarter of 2026
- UAE's Global South Utilities signs energy deal with Guyana

International Markets

- Morning Bid: Ceasefire? What ceasefire?
- Gold wavers as investors weigh US strikes on Iran, await Fed minutes
- Brokerages line up bullish calls as SpaceX enters Nasdaq-100

Source(s): Bloomberg, Reuters, Zawya

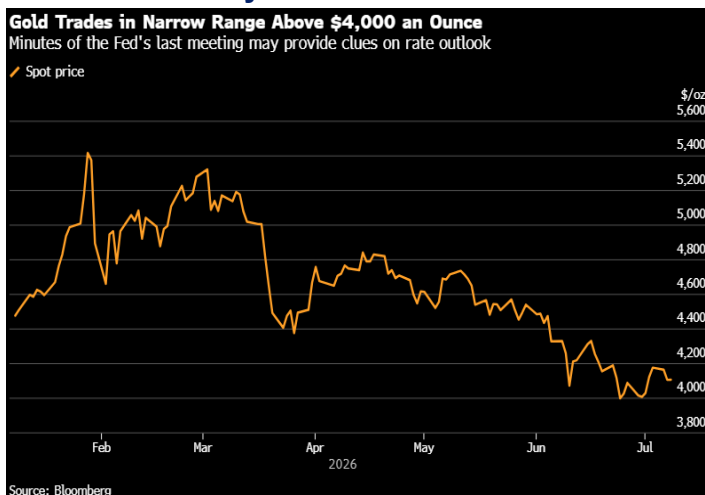
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	24.59	26.43	26.15	25.97

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.94%	4.02%	4.21%	4.28%	4.55%

Chart of the Day



Market Levels

Indices	MKT	Last Close	Daily Return	YTD
				Return
DJIA	US	52,925.15	-0.25%	10.12%
S&P 500	US	7,503.85	-0.45%	9.62%
NASDAQ	US	25,818.69	-1.16%	11.09%
DAX	GE	25,465.25	-1.37%	3.98%
FTSE 100	UK	10,665.88	0.13%	7.40%
CAC 40	FR	8,436.24	-0.51%	3.52%
DFM	AE	6,093.98	0.05%	0.78%
TASI	SA	10,852.41	0.36%	3.45%

Currencies				
EURUSD		1.1424	-0.03%	-2.68%
GBPUSD		1.3371	-0.10%	-0.70%
USDJPY		161.94	0.19%	3.46%
USDCAD		1.4192	-0.06%	3.38%
USDCHF		0.8071	0.09%	1.81%
USDTRY		46.8262	0.09%	9.09%
USDLBP		89,500	-	-

Commodities				
Gold		4,145.14	-0.33%	-4.41%
Silver		60.93	0.04%	-14.51%
Platinum		1,653.95	-0.68%	-19.61%
Palladium		1,283.31	-0.51%	-20.76%
Brent Crude		74.16	3.25%	25.83%
WTI Crude		70.44	3.29%	26.72%
Natural Gas		295.39	1.63%	57.42%
Cocoa		5,759.00	1.14%	-6.08%

Beirut Stock Exchange				
Solidere A		75.00	2.18%	-10.71%
Solidere B		71.20	0.00%	-13.91%
Bank Audi		1.47	0.00%	-23.04%
Blom Bank		6.80	0.00%	8.80%
Byblos Bank		0.70	0.00%	18.64%

Interest Rates

US Federal Funds				
Target - Upper Bound				3.75%
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.67%	3.73%	3.84%	3.99%
EUR-EURIBOR	2.22%	2.32%	2.55%	2.69%
GBP-SONIA	3.74%	3.75%	3.76%	3.93%
JPY-TONAR	0.89%	0.77%	0.75%	0.62%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	MBA Mortgage Applications

All times in Beirut time

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