

Morning Update

July 9, 2026

Local & Regional Markets

- Dubai economy grows 2.4% in first quarter, GDP reaches \$63.2 bln
- UAE says 98% of foreign investment unaffected by geopolitical tensions
- Saudi bankruptcy filings do not necessarily mean businesses close

International Markets

- Asian shares climb on chip rally, oil jumps as Gulf hostilities resume
- Japan benchmark bond yield extends rise after hitting 30-year high
- Oil rises more than a dollar per barrel as US launches fresh strikes

Source(s): Bloomberg, Reuters, Zawya

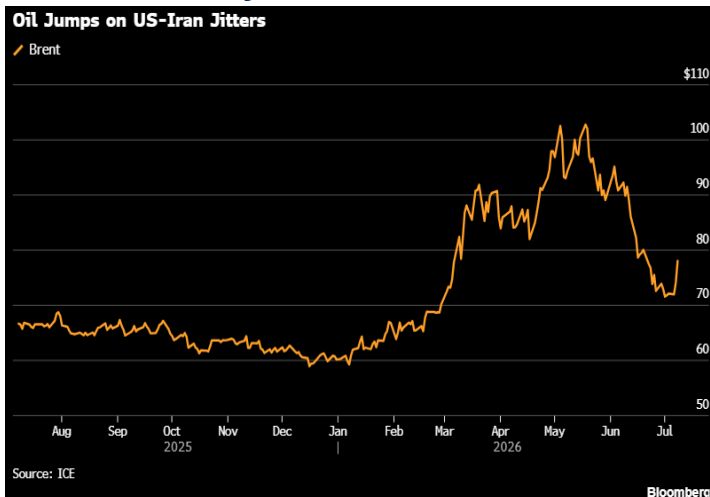
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	24.61	26.42	26.04	25.92

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.94%	4.04%	4.25%	4.32%	4.58%

Chart of the Day



Market Levels

Indices	MKT	Last Close	Daily Return	YTD
				Return
DJIA	US	52,348.39	-1.09%	8.92%
S&P 500	US	7,482.71	-0.28%	9.31%
NASDAQ	US	25,870.65	0.20%	11.31%
DAX	GE	24,897.45	-2.23%	1.66%
FTSE 100	UK	10,489.04	-1.66%	5.62%
CAC 40	FR	8,252.66	-2.18%	1.27%
DFM	AE	6,001.93	-1.51%	-0.75%
TASI	SA	10,853.73	0.01%	3.46%

Currencies				
EURUSD		1.1414	0.11%	-2.63%
GBPUSD		1.3385	0.10%	-0.39%
USDJPY		162.54	-0.07%	3.57%
USDCAD		1.4174	-0.07%	3.23%
USDCHF		0.8089	-0.22%	1.72%
USDTRY		46.8559	0.05%	9.14%
USDLBP		89,500	-	-

Commodities				
Gold		4,063.78	0.01%	-5.97%
Silver		57.92	0.12%	-18.67%
Platinum		1,580.87	1.19%	-21.72%
Palladium		1,223.07	0.36%	-23.82%
Brent Crude		78.02	1.10%	29.63%
WTI Crude		73.52	1.09%	29.43%
Natural Gas		310.34	0.54%	63.62%
Cocoa		6,052.00	5.09%	-1.30%

Beirut Stock Exchange				
Solidere A		73.00	-2.67%	-13.10%
Solidere B		71.95	1.05%	-13.00%
Bank Audi		1.47	0.00%	-23.04%
Blom Bank		6.80	0.00%	8.80%
Byblos Bank		0.70	0.00%	18.64%

Interest Rates

US Federal Funds				
Target - Upper Bound				3.75%
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.67%	3.74%	3.85%	3.99%
EUR-EURIBOR	2.22%	2.31%	2.54%	2.70%
GBP-SONIA	3.74%	3.75%	3.76%	3.93%
JPY-TONAR	0.90%	0.78%	0.75%	0.62%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Initial Jobless Claims
US	17:00	Existing Home Sales

All times in Beirut time