

Morning Update

July 10, 2026

Local & Regional Markets

- ZATCA sets July 10 deadline for June withholding tax returns
- Saudi bankruptcy filings do not necessarily mean businesses close
- Gulf companies are set to reveal the unequal toll of Iran war

International Markets

- Morning Bid: Japan calling capital home
- Oil heads for weekly gain as Middle East supply risks persist
- Yen rises as Japan encourages pension funds to invest in domestic assets

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	24.57	26.36	26.04	25.75

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.90%	4.00%	4.20%	4.27%	4.54%

Chart of the Day



Market Levels

		Last Close		Daily Return	YTD Return
Indices	MKT				
DJIA	US	52,487.41		0.27%	9.20%
S&P 500	US	7,543.64		0.81%	10.20%
NASDAQ	US	26,206.89		1.30%	12.76%
DAX	GE	25,118.27		0.89%	2.56%
FTSE 100	UK	10,472.45		-0.16%	5.45%
CAC 40	FR	8,326.62		0.90%	2.17%
DFM	AE	5,990.88		-0.18%	-0.93%
TASI	SA	10,808.43		-0.42%	3.03%

Currencies			
EURUSD	1.1437	0.04%	-2.51%
GBPUSD	1.3410	0.14%	-0.17%
USDJPY	162.32	-0.39%	3.09%
USDCAD	1.4165	-0.04%	3.19%
USDCHF	0.8065	-0.22%	1.42%
USDTRY	46.8740	0.19%	9.35%
USDLBP	89,500	-	-

Commodities			
Gold	4,128.19	-0.28%	-4.76%
Silver	60.39	-0.02%	-15.31%
Platinum	1,623.80	0.62%	-20.04%
Palladium	1,254.42	1.25%	-21.17%
Brent Crude	76.30	0.47%	25.98%
WTI Crude	72.08	0.44%	26.09%
Natural Gas	303.87	-1.39%	57.13%
Cocoa	6,455.00	6.66%	5.27%

Beirut Stock Exchange			
Solidere A	74.00	1.37%	-11.90%
Solidere B	72.50	0.76%	-12.33%
Bank Audi	1.47	0.00%	-23.04%
Blom Bank	6.75	-0.74%	8.00%
Byblos Bank	0.70	0.00%	18.64%

Interest Rates

US Federal Funds				
Target - Upper Bound			3.75%	
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.67%	3.74%	3.85%	3.99%
EUR-EURIBOR	2.22%	2.31%	2.54%	2.70%
GBP-SONIA	3.74%	3.75%	3.76%	3.93%
JPY-TONAR	0.90%	0.78%	0.75%	0.62%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
No major data		
All times in Beirut time		

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