

Morning Update

July 14, 2026

Local & Regional Markets

- InvestGate expands into Bahrain
- Bahrain, EU launch talks on strategic partnership agreement
- Hong Kong and Oman explore investment opportunities

International Markets

- Gold recovers from two-week low ahead of US inflation figures
- Wall Street ends lower as Iran tensions dampen risk appetite; chipmakers drop
- Global pension funds pull back on FX hedges as dollar woes ease

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	24.43	26.13	25.97	25.64

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.99%	4.09%	4.31%	4.37%	4.62%

Chart of the Day

Oil Gains as Trump Reimposes Hormuz Blockade
Brent hits one-month high as Middle East tensions flare

✓ Brent front-month futures



Market Levels

		Last Close	Daily Return	YTD Return
Indices	MKT			
DJIA	US	52,498.64	-0.26%	9.23%
S&P 500	US	7,515.34	-0.79%	9.79%
NASDAQ	US	25,873.18	-1.55%	11.32%
DAX	GE	25,114.25	0.19%	2.55%
FTSE 100	UK	10,498.29	0.01%	5.71%
CAC 40	FR	8,364.65	0.31%	2.64%
DFM	AE	5,967.43	-1.24%	-1.32%
TASI	SA	10,801.71	-0.16%	2.96%

Currencies			
EURUSD	1.1389	0.04%	-2.91%
GBPUSD	1.3363	-0.02%	-0.68%
USDJPY	162.45	-0.08%	3.49%
USDCAD	1.4149	-0.13%	2.98%
USDCHF	0.8136	0.01%	2.55%
USDTRY	47.0023	0.09%	9.50%
USDLBP	89,500	-	-

Commodities			
Gold	3,993.39	0.57%	-7.08%
Silver	57.61	-0.10%	-19.29%
Platinum	1,607.47	-0.15%	-21.45%
Palladium	1,252.60	0.85%	-21.59%
Brent Crude	83.30	1.68%	39.19%
WTI Crude	78.14	1.88%	38.65%
Natural Gas	316.63	0.64%	67.09%
Cocoa	5,842.00	-3.68%	-4.73%

Beirut Stock Exchange			
Solidere A	74.00	0.00%	-11.90%
Solidere B	72.50	0.00%	-12.33%
Bank Audi	1.47	0.00%	-23.04%
Blom Bank	6.75	0.00%	8.00%
Byblos Bank	0.70	0.00%	18.64%

Interest Rates

US Federal Funds				
Target - Upper Bound			3.75%	
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.66%	3.74%	3.86%	4.02%
EUR-EURIBOR	2.27%	2.41%	2.63%	2.83%
GBP-SONIA	3.74%	3.75%	3.76%	3.93%
JPY-TONAR	0.92%	0.79%	0.76%	0.63%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	CPI MoM

All times in Beirut time

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