

Morning Update

July 15, 2026

Local & Regional Markets

- Oman's inflation hit 2.8% in June as food prices climb
- \$11.1bln investment plan to reshape Salalah
- InvestGate expands into Bahrain

International Markets

- Gold slips as oil rally keeps inflation, rate outlook on investors' radar
- China's Q2 economic growth cools to 3-1/2-year low as imbalances worsen
- Stocks gain on drop in US inflation rate; ASML tops forecasts

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	24.24	26.05	25.73	25.47

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.91%	4.00%	4.25%	4.32%	4.59%

Chart of the Day

Oil Trades Near One-Month High as US Resumes Blockade
Brent rose 11% in prior two sessions

✓ Brent front-month futures



Market Levels

		Last Close		Daily Return	YTD Return
Indices	MKT				
DJIA	US	52,508.27		0.02%	9.25%
S&P 500	US	7,543.59		0.38%	10.20%
NASDAQ	US	26,107.01		0.90%	12.33%
DAX	GE	25,147.03		0.13%	2.68%
FTSE 100	UK	10,529.39		0.30%	6.02%
CAC 40	FR	8,366.85		0.03%	2.67%
DFM	AE	5,890.99		-1.28%	-2.58%
TASI	SA	10,715.61		-0.80%	2.14%

		Last Close		Daily Return	YTD Return
Currencies					
EURUSD		1.1432		0.09%	-2.51%
GBPUSD		1.3389		0.18%	-0.29%
USDJPY		162.11		0.06%	3.42%
USDCAD		1.4060		-0.07%	2.40%
USDCHF		0.8087		0.00%	1.92%
USDTRY		47.0352		0.00%	9.50%
USDLBP		89,500		-	-

		Last Close		Daily Return	YTD Return
Commodities					
Gold		4,061.62		-0.69%	-6.67%
Silver		58.75		-0.38%	-17.92%
Platinum		1,634.66		0.45%	-19.64%
Palladium		1,308.14		0.44%	-18.46%
Brent Crude		84.73		0.81%	40.38%
WTI Crude		79.34		0.58%	38.98%
Natural Gas		322.73		0.73%	70.47%
Cocoa		5,806.00		-0.62%	-5.32%

		Last Close		Daily Return	YTD Return
Beirut Stock Exchange					
Solidere A		72.65		-1.82%	-13.51%
Solidere B		71.55		-1.31%	-13.48%
Bank Audi		1.47		0.00%	-23.04%
Blom Bank		6.75		0.00%	8.00%
Byblos Bank		0.70		0.00%	18.64%

Interest Rates

US Federal Funds				
Target - Upper Bound				3.75%
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.68%	3.75%	3.87%	4.03%
EUR-EURIBOR	2.22%	2.43%	2.62%	2.80%
GBP-SONIA	3.74%	3.75%	3.76%	3.92%
JPY-TONAR	0.95%	0.79%	0.76%	0.63%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	14:00	MBA Mortgage Applications
US	15:30	Empire Manufacturing
CA	16:45	Bank of Canada Rate Decision

All times in Beirut time

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