

Local & Regional Markets

- Saudi, UAE officials reaffirm strong bilateral ties
- Oman Crude surges to \$81.79
- Oman crude climbs above \$81 amid tensions

International Markets

- Morning Bid: Can markets handle more strait talk?
- Oil prices hover at six-week high as Middle East shipping risks
- Asian stocks rise as AI capex ramps up, oil at six-week highs

Source(s): Bloomberg, Reuters, Zawya

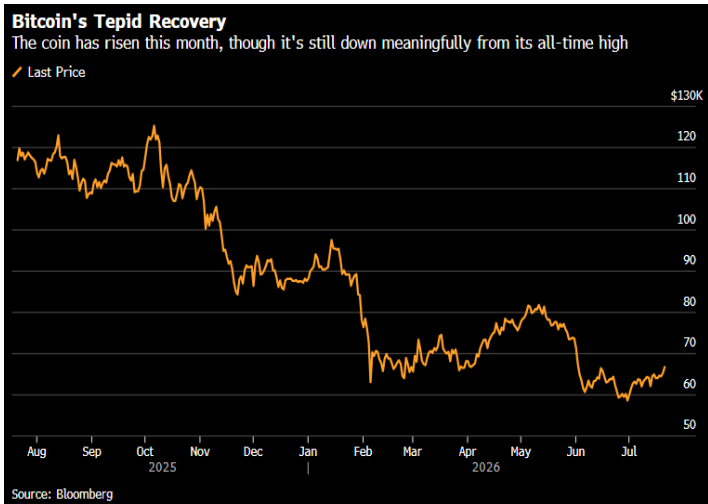
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	24.41	26.14	25.87	25.78

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	4.00%	4.09%	4.34%	4.41%	4.66%

Chart of the Day



Market Levels

		Last Close	Daily Return	YTD Return
Indices		MKT		
DJIA	US	52,218.58	-0.01%	8.65%
S&P 500	US	7,498.96	-0.14%	9.55%
NASDAQ	US	25,690.90	-0.57%	10.54%
DAX	GE	25,155.41	0.58%	2.72%
FTSE 100	UK	10,716.97	1.24%	7.91%
CAC 40	FR	8,437.89	0.89%	3.54%
DFM	AE	5,785.31	-0.47%	-4.33%
TASI	SA	10,775.46	0.72%	2.71%
Currencies				
EURUSD		1.1409	0.19%	-2.60%
GBPUSD		1.3373	0.07%	-0.51%
USDJPY		163.11	0.00%	4.00%
USDCAD		1.4093	-0.18%	2.52%
USDCHF		0.8144	-0.13%	2.51%
USDTRY		47.2125	0.05%	9.97%
USDLBP		89,500	-	-
Commodities				
Gold		4,146.88	-0.60%	-4.63%
Silver		60.04	-0.68%	-16.37%
Platinum		1,649.02	0.31%	-19.05%
Palladium		1,308.62	-0.68%	-19.33%
Brent Crude		94.07	2.07%	57.80%
WTI Crude		86.83	1.55%	53.57%
Natural Gas		341.47	1.39%	81.56%
Cocoa		5,328.00	-4.98%	-13.11%
Beirut Stock Exchange				
Solidere A		71.25	0.14%	-15.18%
Solidere B		72.50	2.11%	-12.33%
Bank Audi		1.47	0.00%	-23.04%
Blom Bank		6.75	0.00%	8.00%
Byblos Bank		0.70	0.00%	18.64%

Interest Rates

US Federal Funds				
Target - Upper Bound			3.75%	
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.68%	3.75%	3.88%	4.04%
EUR-EURIBOR	2.20%	2.48%	2.69%	2.92%
GBP-SONIA	3.74%	3.75%	3.76%	3.91%
JPY-TONAR	0.96%	0.82%	0.77%	0.64%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Initial Jobless Claims

All times in Beirut time